


**WALLINGFORD PENSION COMMISSION  
PROPOSED MEETING AGENDA  
MAY 15, 2025**


The Wallingford Pension Commission will hold a meeting on Thursday, May 15, 2025 at 4:30pm in Room 315 of the Town Hall, 45 South Main Street, Wallingford, CT.

AGENDA:

1. Pledge of allegiance.
2. Approve minutes of February 20, 2025 meeting.
3. Report from Sageview, the Town's 457 Plan Consultant:
  - Review and discuss quarterly report and related performance results for the period ending 3/31/25.
  - Review and discuss Nationwide Contract.
4. Discuss and potentially make changes to investment portfolio offerings based upon recommendations by Sageview.
5. Update and discussion with Town's Pension Actuaries.
6. Discussion with Mayor regarding Town's Pension Plan.
7. Report from Fiducient, the Town's Pension Consultant:
  - Review and discuss quarterly report and related performance results for the period ending 3/31/25.
  - Review and discuss performance results through the meeting date.
  - Review and discuss the pension IPS.
8. Based upon recommendations by Fiducient:
  - Discuss and potentially make changes to investment portfolio.
  - Discuss and potentially make changes to investment managers.
  - Discuss and potentially make changes to Pension IPS.
9. Discussion regarding adding Alternative Investments to the portfolio including Private Equity.
10. Any other business considered proper to come before the Commission.
11. Adjournment

Posted with Town Clerk's office on May 8, 2025:

  
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Timothy M. Sena, Secretary  
Pension Commission

RECEIVED FOR RECORD 5/8/25  
AT 2:20 P.M. AND RECEIVED BY  
Mister Panzo  TOWN CLERK