

**WALLINGFORD PENSION COMMISSION
MEETING AGENDA
MAY 21, 2026**

The Wallingford Pension Commission will hold a meeting on Thursday, May 21, 2026, at 4:30pm in Room 315 of the Town Hall, 45 South Main Street, Wallingford, CT.

AGENDA:

1. Pledge of allegiance.
2. Approve minutes of March 19, 2026 meeting.
3. Report from Sageview, the Town's 457 Plan Consultant:
 - Review and discuss quarterly report and related performance results for the period ending 3/31/26.
4. Discuss and potentially make changes to investment portfolio offerings based upon recommendations by Sageview.
5. Report from Fiducient, the Town's Pension Consultant:
 - Review and discuss quarterly report and related performance results for the period ending 3/31/26.
 - Review and discuss performance results through the meeting date.
6. Based upon recommendations by Fiducient:
 - Discuss and potentially make changes to investment portfolio.
 - Discuss and potentially make changes to investment managers.
7. Review, discuss and potentially make any changes to the Town's Pension Plan Investment Policy Statement.
8. Discussion regarding adding new asset classes to the portfolio.
9. Any other business considered proper to come before the Commission.
10. Adjournment

Posted with Town Clerk's office on May 14, 2026:



Timothy M. Sena, Secretary
Pension Commission

RECEIVED FOR RECORD 5/14/26
AT 11:25am AND RECEIVED BY
Kristen Panzo (6) TOWN CLERK