

**WALLINGFORD PENSION COMMISSION
SPECIAL MEETING AGENDA
MARCH 19, 2026**

The Wallingford Pension Commission will hold a meeting on Thursday, March 19, 2026, at 4:30pm in Room 315 of the Town Hall, 45 South Main Street, Wallingford, CT.

AGENDA:

1. Pledge of allegiance.
2. Approve minutes of November 13, 2025 meeting.
3. Report from Sageview, the Town's 457 Plan Consultant:
 - Review and discuss quarterly report and related performance results for the period ending 12/31/25.
4. Discuss and potentially make changes to investment portfolio offerings based upon recommendations by Sageview.
5. Review the Town's 457 Plan Investment Policy Statement.
6. Report from Fiducient, the Town's Pension Consultant:
 - Review and discuss quarterly report and related performance results for the period ending 12/31/25.
 - Review and discuss performance results through the meeting date.
 - Annual review of asset allocation of the Town's Pension Plan.
7. Based upon recommendations by Fiducient:
 - Discuss and potentially make changes to investment portfolio.
 - Discuss and potentially make changes to investment managers.
 - Discuss and potentially make changes to asset allocation.
8. Discussion regarding adding new asset classes to the portfolio.
9. Adjournment

Posted with Town Clerk's office on March 16, 2026:



Timothy M. Sena, Secretary
Pension Commission

RECEIVED FOR RECORD 3/16/26
AT 4:13 Pm AND RECEIVED BY
Kristen Ramo (SL) TOWN CLERK