

**Wallingford Committee on Aging
Agenda
December 15, 2023**

Call to order @ 9:00 a.m.

Secretary's Report

- Vote to accept minutes of November 20, 2023 Meeting

Treasurer's Report

- Vote to accept monthly report of revenues and expenditures for November 2023
- Vote to accept the November 2023 Program Account Report

Consent Agenda – Accept the following November 2023 reports as emailed:

- Executive Director
- Program Director
- Social Services
- Memory Lane

Staff Reports

- Executive Director
- Program Director

Old Business

- Grants Update

New Business

- FY 24-25 Budget planning

Other Business: announcements, appointments, questions, items to be noted for the record of the meeting.

Adjournment (10:00 a.m.)

Next WCOA meeting – January 19, 2024

WALLINGFORD COMMITTEE ON AGING

OPERATING ACCOUNT

FISCAL YEAR JULY 1, 2023-JUNE 30, 2024

OPERATING & TRANSPORTATION ACCOUNT	BUDGET SUBMITTED	November 2023 ACTIVITY	TO DATE BALANCE FORWARD	YEAR TO DATE BALANCE	BUDGET UNDER or (OVER)
Checking Account 07/01/2022				\$ 100,660.27	
Checking Account 11/01/2023					
Receipts Operations					
Town Contribution	\$ 636,507.00	\$ 53,042.00	\$ 212,168.00	\$ 265,210.00	\$ 371,297.00
Memory Lane Income	\$ 60,000.00	\$ 4,135.00	\$ 16,930.00	\$ 21,065.00	\$ 38,935.00
Interest	\$ 20.00	\$ 0.16	\$ 1.78	\$ 1.94	\$ 18.06
Miscellaneous*	\$ -	\$ 5,247.00	\$ 6,760.00	\$ 12,007.00	\$ (12,007.00)
Carryover Budgeted	\$ 78,087.00	\$ 6,507.25	\$ 32,536.25	\$ 32,536.25	\$ 45,550.75
Total Receipts-Operations	\$ 774,614.00	\$ 62,424.16	\$ 268,396.03	\$ 330,820.19	\$ 443,793.81
Receipts Transportation					
Town Contribution	\$ 175,568.00	\$ 14,631.00	\$ 58,524.00	\$ 73,155.00	\$ 102,413.00
Bus Income	\$ 3,750.00	\$ 203.00	\$ 1,183.00	\$ 1,386.00	\$ 2,364.00
Carryover Budgeted	\$ 19,522.00	\$ 1,626.83	\$ 8,134.17	\$ 8,134.17	\$ 11,387.83
Total Receipts-Transportation	\$ 198,840.00	\$ 14,834.00	\$ 67,841.17	\$ 82,675.17	\$ 116,164.83
TOTAL ALL RECEIPTS	\$ 973,454.00	\$ 77,258.16	\$ 1,010,731.15	413495.36	\$ 559,958.64
Disbursements Operations					
Salaries	\$ 538,758.00	\$ 52,051.48	\$ 180,465.03	\$ 232,516.51	\$ 306,241.49
Payroll Taxes	\$ 45,851.00	\$ 3,876.85	\$ 13,494.93	\$ 17,371.78	\$ 28,479.22
Pensions	\$ 26,938.00	\$ 2,570.57	\$ 8,833.59	\$ 11,404.16	\$ 15,533.84
Health Benefits	\$ 93,685.00	\$ 6,907.76	\$ 28,745.72	\$ 35,653.48	\$ 58,031.52
Workers Comp	\$ 2,902.00		\$ 823.50	\$ 823.50	\$ 2,078.50
Staff Travel	\$ 1,965.00	\$ 178.16	\$ 569.59	\$ 747.75	\$ 1,217.25
Meetings, Seminars, Dues	\$ 3,250.00	\$ 119.94	\$ 281.15	\$ 401.09	\$ 2,848.91
Liability Insurance	\$ 16,994.00	\$ 1,603.08	\$ 9,603.52	\$ 11,206.60	\$ 5,787.40
Telephone	\$ 1,820.00	\$ 147.31	\$ 590.52	\$ 737.83	\$ 1,082.17
Office Expenses/Supplies	\$ 6,500.00	\$ 51.50	\$ 1,364.34	\$ 1,415.84	\$ 5,084.16
Equipment	\$ 2,200.00		\$ 428.53	\$ 428.53	\$ 1,771.47
Maintenance/Repair	\$ 3,000.00	\$ 103.06	\$ 3,504.98	\$ 3,608.04	\$ (608.04)
Facility Expenses & Suppl	\$ 7,900.00		\$ 2,306.78	\$ 2,306.78	\$ 5,593.22
Audit	\$ 7,300.00		\$ 8,900.00	\$ 8,900.00	\$ (1,600.00)
Memory Lane Expenses	\$ 8,000.00	\$ 501.00	\$ 2,274.62	\$ 2,775.62	\$ 5,224.38
Miscellaneous*		\$ -		\$ -	\$ -
Town Building Lease	\$ 1.00		\$ 1.00	\$ 1.00	\$ -
Postage	\$ 250.00	\$ -		\$ -	\$ 250.00
Printing	\$ 1,500.00		\$ 1,302.06	\$ 1,302.06	\$ 197.94
Prof Services	\$ 5,000.00	\$ 3,286.84	\$ 12,805.47	\$ 16,092.31	\$ (11,092.31)
			\$ 482.63	\$ 482.63	
Continuing Ed & Training	\$ 800.00		\$ 50.00	\$ 50.00	\$ 750.00
Disbursements Operations	\$ 774,614.00	\$ 71,397.55	\$ 276,827.96	\$ 348,225.51	\$ 426,871.12

WALLINGFORD COMMITTEE ON AGING

OPERATING ACCOUNT

FY JULY 1, 2023-JUNE 30, 2024

OPERATING & TRANSPORTATION ACCOUNT	ANNUAL BUDGET	November 2023 ACTIVITY	TO DATE BALANCE FORWARD	YEAR TO DATE BALANCE	BUDGET UNDER or (OVER)
Disbursements-Transportation					
Salaries-Drivers	\$ 132,756.00	\$ 10,316.00	\$ 42,938.00	\$ 53,254.00	\$ 79,502.00
Payroll Taxes	\$ 11,586.00	\$ 831.07	\$ 3,452.27	\$ 4,283.34	\$ 7,302.66
Pensions	\$ 6,638.00	\$ -	\$ -	\$ -	\$ 6,638.00
Health Benefits	\$ 14,515.00	\$ 149.00	\$ 419.00	\$ 568.00	\$ 13,947.00
Workers Compensation	\$ 9,631.00		\$ 2,470.50	\$ 2,470.50	\$ 7,160.50
Maintenance	\$ 6,000.00	\$ 93.00	\$ 1,186.63	\$ 1,279.63	\$ 4,720.37
Fuel	\$ 15,090.00	\$ 993.32	\$ 5,372.32	\$ 6,365.64	\$ 8,724.36
Insurance	\$ 2,623.00	\$ -	\$ 2,631.00	\$ 2,631.00	\$ (8.00)
Bus Lease	\$ 1.00	\$ -	\$ 1.00	\$ 1.00	\$ -
Disbursements-Transportat	\$ 198,840.00	\$ 12,382.39	\$ 58,470.72	\$ 70,853.11	\$ 127,986.89
TOTAL DISBURSEMENTS	\$ 973,454.00	\$ 83,779.94	\$ 335,298.68	\$ 419,078.62	\$ 554,858.01
Checking Account 11/30/2023				\$ 95,077.01	
				\$ 40,670.42	Sheet 1 E13 + E 19
				\$ 54,406.59	
Miscellaneous 7/31/23	\$ 2,170.00	Agency on Aging			
Miscellaneous 8/22/23	\$ 1,970.00	Agency on Aging			
Miscellaneous 9/23/2023	\$ 2,620.00	gency on Aging			
Miscellaneous 11/30/23	2557.0	Workes Comp Premium Return			
Miscellaneous 11/6/2023	2690	Agency on Aging			
Checkbook Balance 6/30/2021	\$100,660.27				
Allocated to 2020/21 budget	\$97,668.62				
Unallocated remainder for 2021/202	\$2,991.65				

**WALLINGFORD SENIOR CENTER
EXECUTIVE DIRECTOR'S REPORT
NOVEMBER 2023**

GENERAL STATISTICS

Days of Service: 19	Memory Lane Units: 151
Recorded Attendance: 3,680	Health Service Units:
Transportation Units: 675	New Members Added: 37
Community Café Meals: 210	Members Archived: 13
Social Service Units: 329	Total Registered Members: 4137

EXECUTIVE DIRECTOR APPOINTMENTS

MONTHLY MEETINGS

11-17-23	Wallingford Committee on Aging
11-30-23	Staff Meeting

SPECIAL MEETINGS

11-06-23	Mike Gonzales, GTG Technician, Re: repair computer in Memory Lane office
11-06-23	Karen Anderson, Program Director and Carmela DiCesare, Office Manager, Re: review of events during my vacation
11-6-23	Dave Petro, Transportation Coordinator, Re: resolve problems with transition of WSC website to SSL protection and 2 factor authentications
11-06-23	Betsy Carta, Polling Official, Re: Building access and set up for local election at WSC
11-07-23	Dale Arnold, Plumber (DPW vendor), Re: review capacity for hot water tank replacement
11-08-23	Don Lanoue, DPW Foreman, Re: Ladies restroom H/C stall lock replacement
11-08-23	Keith Pirraglia, Transition Coordinator Meliora Academy, Re: student volunteers at WSC
11-09-23	Attended WCOA Long Range Planning Committee meeting with Karen Anderson
11-14-23	Mark Woolard, Owner, Reliable Refrigeration, Re: new rooftop HVAC unit installation
11-15-23	Elijah, WPL Tech Connect, Re: work on download of videos issue with WSC computers
11-16-23	George Duffy, WCOA Treasurer, Re: review banking deposits and diversification
11-16-23	Don Lanoue, DPW Foreman, Re: Electrician wiring rooftop unit, discuss hot water tank
11-20 & 28-23	Karen Anderson & Erin Ambler, Re: discuss concerns about Health Program - Dr. Wade
11-20-23	Dale Arnold, Plumber, Don Lanoue, DPW Foreman, Re: hot water boiler not working
11-21-23	Elijah Neveski, Re: interview for per diem Bus Driver position, hired/oriented on 11-29-23
11-22-23	Mark Woolard, Owner, Reliable Refrigeration, Re: replace hot water circulating pump
11-28-23	Facilitated WSC staff meeting with Jane Fisher, Re: Oasis Senior Services
11-28-23	Nancy Jakubowski, Volunteer Re: Afternoon canteen orientation
11-29-23	Sheila Mansolf, Volunteer Re: Afternoon canteen orientation
11-30-23	Sally Diglio, Volunteer Re: Afternoon canteen orientation

EXECUTIVE DIRECTOR NARRATIVE REPORT FOR NOVEMBER 2023

PERSONNEL & BUDGET

- Center closed 11-10-23 for Veterans Day holiday and 11-23 & 24-23 for Thanksgiving and the day after holidays.
- Executive Director on vacation 10-30 through 11-3-23, returned to work on Monday 11-6-23.
- Informed by AASCC on 11-13-23 that our contract for ARPA Funding expired on 9-30-23 and we could no longer access funds. Informed AASCC that funding paperwork on their end had significantly delayed program implementation and that this reduced time period was insufficient. I was then informed on 11-16, that a “no cost extension amendment” could be provided and this was accomplished so that I could continue to submit funding invoices and the required MIS reports with Form 5 client information and Form 6 attendance rosters.
- Interviewed potential per diem Bus Driver Elijah Neveski on 11-21-23 and following background and reference checks hired and oriented him on 11-29-23.
- Facilitating revival of the “Afternoon Canteen” program met with Keith Perrigalia, Transition Coord. for Meliora Academy regarding supervised student volunteers and also recruited three WSC member/volunteers to work in the canteen which officially reopened on 11-28-23.
- Karen Anderson and I met with WCOA/LRP Committee Members Tara Knapp and Susan Gomes to review progress on the WSC Long Range Plan and report to the board at the 11-17 meeting.

FACILITY & EQUIPMENT

- DPW & Pro 7 Fire Services conducted quarterly fire sprinkler system testing and inspection 11-3-23.
- Mike Gonzalez, GTG Computer Technician in on 11-6-23 to repair computer in Memory Lane Office.
- Assisted Plumber Dale Arnold with counting sinks and other fixtures to calculate size of replacement hot water tank on 11-7-23.
- DPW in on 11-8-23 to replace latch assembly (part I previously purchased), on Ladies restroom handicapped stall door.
- New HVAC unit installed (via crane) on rooftop and old unit removed by Reliable Refrigeration on 11-14-23. Additional work of connecting power and control wiring done by Electrician Mike Mancino and Reliable on 11-16-23.
- Reliable Refrigeration in on 11-27-23 to conduct preventative maintenance on all kitchen refrigeration equipment including cleaning coils and servicing the ice machine and the rooftop HVAC equipment, including cleaning, lubricating and changing air filters.
- Following several trips to Home Depot on 11-28 & 29-23 to purchase hoses, I was able to repair leaking drainage lines on the kitchen ice machine. They also returned on 11-30-23 to install a new thermostat controlling new rooftop unit in the Lake View Café.
- Worked with GTG and Elijah, “WPL Tech Connect” consultant to facilitate video downloads into Power Point presentations following upgrade to Windows 11 on 11-15-23.
- On 11-20-23, there was no hot water as the boiler was lock out, attempted to reset but locked out again, DPW and Plumber Dale Arnold inspected. Reliable Refrigeration in to evaluate and they replace the hot water circulating pump on 11-22-23 which resolved the problem.

OTHER

- Met with Betsy Carta, Polling Site Official on 11-6-23 to assist with Activity Room set up and provide keys and access code to the building for the local election held here on 11-7-23.
- Provided “Welcome and Opening Remarks” for Veterans Day Program on 11-9-23.
- Assembled PVC hanging rack for the display of quilts on 10-27-23 in preparation for the annual WSC Holiday Fair 11-4-23.
- Assisted Lake View and Program staff and Volunteers with food preparation and service for the Thanksgiving Celebration on 11-15-23.

PROGRAM DIRECTOR'S REPORT

November, 2023 19 DAYS

WEEKLY ACTIVITY	PD INSTRUCTOR	VOLUNTEER-LED	SESSIONS	ATTENDED	
A Matter of Balance	X		0	0	
Art Appreciation		X	3	53	
Artist Studio		X	4	14	
Ballroom Dance Lessons	X		4	72	
Basic Social Dance Tues/Thur	X		7	66	
Basic Drumming	X		5	25	
Bible Discussion Group		X	4	30	
Billiards		X	19	242	
Bingo		X	8	332	
Bocce		X	0	0	
Body in Motion	X		9	126	
Bridge (Tuesday & Friday)		X	7	57	
Canasta		X	4	38	
Cardio Drumming	X		2	36	
Cards		X	19	149	
Club 60 Plus Fitness Center		X	19	509	
Chair Yoga	X		3	34	
Corn Hole		X	2	21	
Craft Corner		X	6	32	
Cribbage		X	5	38	
Digital Photography	X		5	20	
Gentle Yoga	X		4	15	
Golf League		X	0	0	
Harmonica Group		X	4	19	
Healthy Moves	X		3	16	
Knitters and Crocheters		X	2	22	
Mah Jongg & MJ Lessons		X	11	166	
Nickel-Nickel		X	4	27	
Parkinson's Fitness Class			8	42	
Pickleball		X	4	115	
Ping Pong		X	0	0	
Pinochle		X	2	20	
Quilting		X	4	42	
Scrabble		X	4	15	
Set Back		X	5	64	
SilverSneaker Classes	X		8	101	
Singing For fun		X	3	121	
Strength and Balance Class	X		10	99	
Tai Chi Beginner	X		4	24	
Tai Chi	X		2	12	
Tap Dance		X	2	12	
Texas Hold'em			4	27	
Thursday Evening Cabaret			0	0	
Thursday Evening Dinner			0	0	
Total Fitness	X		14	125	
Wii Bowling			0	0	

PROGRAM DIRECTOR'S REPORT

November, 2023 19 DAYS

Zoom Classes	X		9	69
			246	3,047
WEEKLY ACTIVITIES TOTALS				
MONTHLY ACTIVITIES	Pd Instructor	Volunteer Led	SESSIONS	ATTENDED
AARP Driver Safety Program		X	1	8
Ask A Realtor	X		1	0
Ask An Attorney	X		0	0
Benefits Screening	X		0	0
Billiards Tournaments			0	0
Birthday Party			1	7
Book Club		X	1	18
Cardiac Support Group		X	0	0
Financial Q & A		B. Toomey	0	0
Foot Care Clinic		Dr. Gambardella	1	11
Free Hearing Services		Home Hearing	1	5
Let's Do Lunch Bunch			0	0
Military Whist Card Party		X	1	32
Morning Hike		X	1	9
Movie Matinees			1	21
Parkinson's Support Group	X		1	13
Q&A with the WPD		X	1	8
Reiki Treatments	X		1	2
Veterans Coffee House		X	1	52
Veterans Services	X		0	0
Will, Trust and Probate		X	1	14
MONTHLY ACTIVITIES TOTALS			14	200
GROUPS & WKSHOPS				
A.G.E. Workshop		X	0	0
Artful Endeavors		X	0	0
Balance Workshops			0	0
Genealogy Workshop		X	0	0
Guided Meditation		X	2	60
iPad Users' Group		X	1	1
Paint Party		X	0	0
Red Hat Society			0	0
Reiki Certification Class		X	0	0
Scarves to Dye For		X	0	0
Support Group			2	32
T.A.B.s		X	0	0
Jam Band		X	2	16
Intro to Chakra	X		0	0
Four Agreements	X		1	19
iPhone Workshop			1	10
Monitor My Health			4	93
GROUPS & WKSHOPS TOTALS			13	231

PROGRAM DIRECTOR'S REPORT

November, 2023 19 DAYS

UNH Dental Students	11/3/2023	Univ. of New Haven		13
Veteran's Day Program	11/9/2023			52
Grind to Greatness	11/14/2023	Medi Mike Insurance		16
Advanced Planning	11/16/2023	Wlfg Funeral Home		43
How to Get Free Education	11/9/2023	Dr. Ann Lee		21
Thanksgiving Lunch	11/15/2023			81
Thanksgiving Celebration	11/15/2023			106
Snack and Learn	11/8/2023	Regency House		6
SPECIAL EVENTS TOTALS		Total		338
TRAVEL PROGRAM				
TRIP	TRAVEL COMPANY	DATES		ATTENDED
Broadway	Friendship	11/1/2024		50
All American Variety Show	Friendship	11/14/2023		4
TRAVEL PROGRAM TOTAL				
MEETINGS ATTENDED BY PROGRAM DIRECTOR				
Hospitality Committee			1	15
WCOA			1	
Staff Meeting			1	

November Notes:

Club 60+ members 290 total. 265 are members with silversneakers or renew active
 October Tivity Health – SilverSneakers 1800 swipes, check \$3,567.00
 October Renew Active - 706 swipes, check \$1,311
 AARP Tax Prep will begin in February.
 Birthday Party - cake supplied by Masonicare.
 Snack and Learn, SAD - seasonal affective disorder, program sponsored by Regency House
 Medicare program sponsored MediMike Insurance Company
 Advanced Planning program sponsored by Wallingford Funeral Home

Social Service Monthly Report

Joann Hummel Social Service Coordinator

Month: November 2023

Social Service Coordinator completed 329 units of service during the month of November. Completed 2 wellness checks after receiving a call from family members who live out of state and were concerned about their loved one. Both individuals required outside support and services to meet their needs; however, they were very reluctant to accept services. The Families received information of resources and contacts will remain in contact with their loved one.

The two support groups- Grief and Loss, and Covid-19 post - Loneliness, Stress and Anxiety continue to receive a positive response from all who attended. Many participants are opening up on the impact on how Covid-19 continues to affect them. The rise of positive cases continues to be a trigger for anxiety for many. As the holidays are quickly approaching, participants are expressing the difficulties that they are having. We are offering them tools for them to use to make the coming days easier for them. The support group offers them a place to express their concerns and find ways to help them feel more comfortable in their environment. The development of trust and friendship among the attendees continues to be appreciated. They are welcoming to all new participants joining the support group, and each new person has expressed gratitude for the warm welcoming. We now have a mix group of men and women which has provided a new level of understanding and sensitivity for the participants. The support groups occurred every Friday and will continue throughout the year as the AOA grant money is available. There are 3 community members who are benefiting from the AOA Grant who are receiving individual therapy weekly with Jackie McNamee, LFP.

Help was given to 12 Wallingford residents with food insecurities who benefited from the Harvest Program. Every other week I pick up cooked, frozen, surplus food from Red Lobster. I package and label it in serving portions and store it in the WSC freezer until a need arises. As I hear about a food insecurity need, I offer to make them up a bag of food. Members have also come to me privately asking for help. This program allows me to put a bag of seafood and other items donated from Red Lobster together to help people with food insecurities. Many have commented on how they have not been able to afford seafood in years. The reports for the quality of food has also been positive.

The Food Share mobile pantry continues twice a month and the response has been very positive from the Wallingford and Senior Center community. The location is safe and more convenient for the community. The volunteers stated that they are serving over one hundred people at our location within the 45 minutes that they are here.

Ct Energy Assistance Program is in full swing at the WSC with New Opportunities assisting Wallingford residents who are 60+ with their applications. New Opportunities will continue to come to the WSC every Wednesday for the duration of the program.

On Oct 16th – Dec 7th Medicare Initial Enrollment period began. It has been a very busy time helping people compare their current policy to finding possibly a more affordable one. Overall, people have been please to find solid policies that can save them a few dollars; as well as, others who are happy to know that they have the best policy to meet their needs.

The lack of available affordable housing remains a concern for our community. Calls continue to come in regarding people who no longer can afford the places that they are living in, due to depletion of assets or increase rents. The need remains greater than the availability.

Resources that was offered to the community are as follow: Enrolling people in new Medicare Advantage, Supplement programs, and Dental Plans; assisting in completing SNAP applications and Medicare Savings Program applications; DMV assistance; cancer patient advocacy; computer assistance and assessing for scams. People also received assistance in locating community transportation companies; home health care; financial counseling and elder law. Counseling and co -facilitating weekly Support Groups.

Social Service resource agencies contacted or referred out during the month are as follows: Agency on Aging; New Opportunities; DSS, elderly protection and Advocacy; Franciscans Home Health Care; Compassionate Care; Always Best Care; Hartford Health Care; Rebecca Sember LCSW, Oasis, Wallingford Assessors office; Masonic Care; Carabetta Housing Management; Anthem Blue Cross; United Health Car; Care Partners; Well Care; Wallingford Town Hall; Wallingford Housing Authority; Ct Grown Inc; Food Donation Connect Harvest Program.

11/1/2023	Wellness Call
11/3/2023	Meeting with Officer Tim Mahon discussed high risk community members.
11/3/2023	Wellness Call
11/3/23	Support Group - Grief
11/7 /23	Harvest Pickup
11/17/23	Attended WSC Board Meeting
11/17/23	New local PLLC LCSW Rebecca Sember offering her psychotherapy services. She is starting her new practice in North haven but will meet people in their home and takes Medicare Insurance and offers a sliding scale options.
11/17/23	Support Group: Post Covid -19 Anxiety, Stress and feeling Overwhelmed
11/21/23	Harvest pick up- Only biscuits given

Month/Year: November 2023
INFORMATION AND ASSISTANCE AND FOLLOW UP STATISTICS
SOCIAL WORKER REPORT

	I & A	FOLLOW UP CALLS	APPOINTMENTS OFFICE/OUTREACH	
1. ABUSE NEGLECT PROBLEMS				
2. ADULT DAY CARE				
3. AGENCY ON AGING	2	1		1
4. HOMESHARE				
5. ASSISTED LIVING	5	4		5
6. BEHAVIORAL HEALTH/SUBS ABUSE/GAMBLING/HOARDING	7	3	7	
7. BENEFITS CHECKUP	5	2	5	
8. CHORE/HOMEMAKER/FRIENDLY VISITOR	3	1		2
9. COMPANION/LIVE-IN	1	1		1
10. CONGREGATE HOUSING				
11. CONGREGATE MEALS//ENP				
12. CONNPACE/CONNMAP				
13. CT HOMECARE PROGRAM	4		3	4
14. MEMORY LANE	1		1	
15. ENERGY ASSISTANCE	4	4	1	3
16. FINANCIAL ASSISTANCE	1		1	
17. FOOD PANTRY/OTHER	7	2	6	2
18. SNAP	1		1	
19. GERIATRIC ASSESSMENT PROG.				
20. HEALTH INSURANCE/DENTAL	8	4	8	2
21. HOME REPAIR				
22. HOUSING	6	5	1	5
23. HOME HEALTH	1	1	1	1
24. INCOME TAX				
25. LEGAL				
26. ADVANCED DIRECTIVES				
27. CONSERVATORSHIP	1		1	
28. POWER OF ATTORNEY				
29. LONG TERM CARE OMBUDSMAN				
30. MEALS ON WHEELS				
31. MEDICARE C				
32. MEDICARE PART D	8	2	6	5
33. MEDICAID	2	2		2
34. MEDICAL CARE/.DENTAL CARE	4	2	4	4
35. MEDICARE A, B				
36. MEDICARE SAVINGS PROGRAM	13	2	11	
37. MEDIGAP	6	1	5	

WALLINGFORD SENIOR CENTER
MEMORY LANE REPORT
NOVEMBER 2023

GENERAL STATISTICS:

Active Participants	16	Days of Service	19
Wallingford	11	Service units actual	151
Out of town	05	Service units' budget	199.5
New	01	Service units if full	285
Discharged	00	Average attendance	7.9
Referrals	01	Budgeted attendance	10.5
Assessments	01	Capacity attendance	15

Regular Meetings:

11/17/23	Met with Joann Hummel, Social Service Coordinator and new potential social worker to hear about her services in the community
11/28/23	Met with Joann Hummel, Social Service Coordinator, Karen Anderson, Program Director and Jane Fisher regarding her new business and what she can offer to seniors
11/30/23	Staff Meeting

Other Meetings:

11/17/23	Meeting with family regarding possible attendance in ML.
----------	--

Marketing Meetings

11/07/23	M-Team Meeting at Whitney Rehab in Hamden attended by Karen Kennedy
11/15/23	New Haven Network group meeting at Atria in Hamden, attended by John Ardolino
11/27/23	Visit from Amy Foreman from National Health Care Association

Qualitative Statement:

This month of November has been a busy month. We participated in many activities provided by the SC including a wonderful Thanksgiving Dinner with entertainment. We attended a presentation put on by Dental Health. We had our own Friendsgiving with special appetizers and desserts. We also had our bi-annual art show this month, showcasing our wonderful artists in ML. We look forward to all the festivities in the coming month of December with parties and wonderful decorations and music. We wish you and yours a wonderful holiday season.

Warm Regards,

Debbie Markiewicz,
Memory Lane Coordinator