

**Wallingford Committee on Aging  
Agenda  
June 20, 2025**

Call to order @ 9:00 a.m.

**Secretary's Report**

- Vote to accept minutes of May 16, 2025 Meeting

**Treasurer's Report**

- Vote to accept monthly report of revenues and expenditures for May 2025
- Vote to accept the May 2025 Program Account Report

**Consent Agenda – Accept the following May 2025 reports as emailed:**

- Executive Director
- Program Director
- Social Services
- Memory Lane

**Staff Reports**

- Executive Director
- Program Director

**Old Business**

- Banking Update

**New Business**

- Executive Director – Transition Update

**Other Business:** announcements, appointments, questions, items to be noted for the record of the meeting.

**Adjournment (10:00 a.m.)**

**Next WCOA meeting – July 18, 2025**

RECEIVED FOR RECORD 6/11/25  
AT 11:45am AND RECEIVED BY  
Kristen Pango (US) TOWN CLERK

# WALLINGFORD COMMITTEE ON AGING

OPERATING ACCOUNT

FISCAL YEAR JULY 1, 2024-JUNE 30, 2025

OPERATING & TRANSPORTATION ACCOUNT	BUDGET SUBMITTED	May 2025 ACTIVITY	TO DATE BALANCE FORWARD	YEAR TO DATE BALANCE	BUDGET UNDER or (OVER)
Checking Account 07/01/2024				\$ 6,490.09	
Checking Account 05/01/2025					
<b>Receipts Operations</b>					
Town Contribution	\$ 780,274.00	\$ 65,023.00	\$ 650,230.00	\$ 715,253.00	\$ 65,021.00
Memory Lane Income	\$ 60,000.00	\$ 5,570.00	\$ 46,988.00	\$ 52,558.00	\$ 7,442.00
Interest	\$ 20.00	\$ 0.12	\$ 0.10	\$ 0.22	\$ 19.78
Miscellaneous*	\$ -		\$ 4,337.00	\$ 4,337.00	\$ (4,337.00)
<b>Carryover Budgeted</b>	\$ 2,244.00	\$ 187.00	\$ 2,057.00	\$ 2,057.00	\$ 187.00
<b>Total Receipts-Operations</b>	\$ 842,538.00	\$ 70,593.12	\$ 703,612.10	\$ 774,205.22	\$ 68,332.78
<b>Receipts Transportation</b>					
Town Contribution	\$ 205,271.00	\$ 17,106.00	\$ 171,060.00	\$ 188,166.00	\$ 17,105.00
Bus Income	\$ 3,750.00	\$ 441.00	\$ 2,398.00	\$ 2,839.00	\$ 911.00
<b>Carryover Budgeted</b>	\$ 748.00	\$ 62.33	\$ 685.67	\$ 685.67	\$ 62.33
<b>Total Receipts-Transportation</b>	\$ 209,769.00	\$ 17,547.00	\$ 174,143.67	\$ 191,690.67	\$ 18,078.33
<b>TOTAL ALL RECEIPTS</b>	\$ 1,052,307.00	\$ 88,140.12	\$ 1,010,731.15	\$ 965,895.89	\$ 86,411.11
<b>Disbursements Operations</b>					
Salaries	\$ 582,098.00	\$ 45,691.84	\$ 485,930.20	\$ 531,622.04	\$ 50,475.96
Payroll Taxes	\$ 47,825.00	\$ 3,387.34	\$ 38,862.03	\$ 42,249.37	\$ 5,575.63
Pensions	\$ 28,145.00		\$ 23,001.66	\$ 23,001.66	\$ 5,143.34
Health Benefits	\$ 107,655.00	\$ 9,773.88	\$ 43,814.00	\$ 53,587.88	\$ 54,067.12
Workers Comp	\$ 2,403.00	\$ 387.00	\$ 2,699.50	\$ 3,086.50	\$ (683.50)
Staff Travel	\$ 2,010.00	\$ 64.00	\$ 1,613.40	\$ 1,677.40	\$ 332.60
Meetings, Seminars, Dues	\$ 3,250.00	\$ 91.27	\$ 2,270.91	\$ 2,362.18	\$ 887.82
Liability Insurance	\$ 23,181.00		\$ 23,737.60	\$ 23,737.60	\$ (556.60)
Telephone	\$ 1,820.00	\$ 391.41	\$ 2,584.96	\$ 2,976.37	\$ (1,156.37)
Office Expenses/Supplies	\$ 6,500.00	\$ 1,465.00	\$ 4,970.00	\$ 6,435.00	\$ 65.00
Equipment	\$ 2,200.00	\$ 6,083.50	\$ 333.00	\$ 6,416.50	\$ (4,216.50)
Maintenance/Repair	\$ 3,500.00	\$ 93.27	\$ 5,167.49	\$ 5,260.76	\$ (1,760.76)
Facility Expenses & Suppl	\$ 7,400.00	\$ 685.38	\$ 5,261.90	\$ 5,947.28	\$ 1,452.72
Audit	\$ 9,000.00		\$ 9,400.00	\$ 9,400.00	\$ (400.00)
Memory Lane Expenses	\$ 8,000.00	\$ 621.71	\$ 4,945.60	\$ 5,567.31	\$ 2,432.69
Miscellaneous*		\$ -		\$ -	\$ -
Town Building Lease	\$ 1.00		\$ 1.00	\$ 1.00	\$ -
Postage	\$ 250.00	\$ 36.30	\$ 5.58	\$ 41.88	\$ 208.12
Printing	\$ 1,500.00	\$ 325.00	\$ 3,639.76	\$ 3,964.76	\$ (2,464.76)
Prof Services	\$ 5,000.00	\$ 1,418.27	\$ 7,800.04	\$ 9,218.31	\$ (4,218.31)
Continuing Ed & Training	\$ 800.00		\$ 50.00	\$ 50.00	\$ 750.00
<b>Disbursements Operations</b>	\$ 842,538.00	\$ 70,515.17	\$ 666,088.63	\$ 736,603.80	\$ 105,934.20

# WALLINGFORD COMMITTEE ON AGING

OPERATING ACCOUNT

FY JULY 1, 2024-JUNE 30, 2025

OPERATING & TRANSPORTATION ACCOUNT	ANNUAL BUDGET	May 2025 ACTIVITY	TO DATE BALANCE FORWARD	YEAR TO DATE BALANCE	BUDGET UNDER or (OVER)
<b>Disbursements-Transportation</b>					
Salaries-Drivers	\$ 140,006.00	\$ 15,494.23	\$ 131,018.80	\$ 146,513.03	\$ (6,507.03)
Payroll Taxes	\$ 12,140.00	\$ 1,197.90	\$ 11,506.08	\$ 12,703.98	\$ (563.98)
Pensions	\$ 7,000.00	\$ 2,889.34	\$ 2,297.60	\$ 5,186.94	\$ 1,813.06
Health Benefits	\$ 16,827.00	\$ 304.98	\$ 1,045.54	\$ 1,350.52	\$ 15,476.48
Workers Compensation	\$ 11,277.00	\$ 1,158.00	\$ 8,098.50	\$ 9,256.50	\$ 2,020.50
Maintenance	\$ 6,000.00		\$ 5,892.17	\$ 5,892.17	\$ 107.83
Fuel	\$ 13,755.00	\$ 1,696.69	\$ 9,582.12	\$ 11,278.81	\$ 2,476.19
Insurance	\$ 2,763.00		\$ 2,933.00	\$ 2,933.00	\$ (170.00)
Bus Lease	\$ 1.00		\$ 1.00	\$ 1.00	\$ -
<b>Disbursements-Transportal</b>	<b>\$ 209,769.00</b>	<b>\$ 22,741.14</b>	<b>\$ 172,374.81</b>	<b>\$ 195,115.95</b>	<b>\$ 14,653.05</b>
<b>TOTAL DISBURSEMENTS</b>	<b>\$ 1,052,307.00</b>	<b>\$ 93,256.31</b>	<b>\$ 838,463.44</b>	<b>\$ 931,719.75</b>	<b>\$ 120,587.25</b>
<b>Checking Account 05/31/2025</b>					
				\$ 40,666.23	
				\$ 2,742.67	Sheet 1 E13 + E 19
				\$ 37,923.56	
Misc Income Agency on Aging	\$ 750.00				
Misc Income Agency on Aging	\$ 500.00				
Allocated to 2024/25 budget	\$2,992.00				
Unallocated remainder 23/24	\$3,438.78				

# WALLINGFORD SENIOR CENTER EXECUTIVE DIRECTOR'S REPORT MAY 2025

## GENERAL STATISTICS

Days of Service: 21	Memory Lane Units: 224
Recorded Attendance: 4,571	Health Service Units:
Transportation Units: 939	New Members Added: 18
Community Café Meals: 203	Members Archived: 5
Social Service Units: 242	Total Registered Members: 4055

## EXECUTIVE DIRECTOR APPOINTMENTS

## MONTHLY MEETINGS

05-16-25	Wallingford Committee on Aging
05-28-25	Staff Meeting

## SPECIAL MEETINGS

05-02-25	Met with ED Search Committee following their 2 <sup>nd</sup> Interview of candidate Ann Zak
05-03-25	Aura Vicens, Supervisor, Coastal Cleaning, Re: Building access and plan for stripping and refinishing VCT tile floors throughout the facility.
05-06-25	Attended WCOA Special Meeting to vote on new Executive Director
05-06-25	Dane, Technician from Link Solutions, Re: reprogramming WSC phones
05-06-25	Attended (required) Town Council "Motions Meeting" on FY 25-26 Budget at town hall
05-09-25	Attended Volunteer Appreciation Luncheon at Terrace on the Green
05-12-25	Met with Mayor Cervoni, Risk Manager Kurt Trieber, DPW Foreman Don Lanoue and vendor to review and discuss current and proposed camera system at WSC
05-15-25	Tom Albert, Technician, Re: quarterly preventative maintenance on Club 60+ equipment
05-19-25	Aura Vicens, Supervisor, Coastal Cleaning, Re: : building access and plan for WSC carpet cleaning, building restoration and closing
05-20-25	Don Lanoue, DPW Foreman, Re: Encore Fire Protection quarterly sprinkler inspection
05-21-25	Efren Rivera, interview for Facilities Manager position
05-22-25	Scott Graves, Chem-One Supplies Re: deliver dish machine chemicals, donate pool balls
05-27-25	Jay Antonucci, interview for Facilities Manager position
05-27-25	Don Lanoue, DPW Foreman, Re: replace broken latch on ladies' room stall
05-28-25	Jose Diaz, Re: update me on health status of spouse, Bus Driver Helena Diaz
05-29-25	William Dill, Re: interview for Facilities manager position
05-29-25	Efren Rivera, Re: 2 <sup>nd</sup> interview for Facilities manager position
04-28-25	Jeffrey McIntyre, interview for Facilities manager position

## EXECUTIVE DIRECTOR NARRATIVE REPORT FOR MAY 2025

### PERSONNEL & BUDGET

- Center closed on 5-26-25 for Memorial Day Holiday.
- New Program Coordinator Susan White appears to be an excellent fit and has been working well alongside Program Director Erin Ambler.
- Mike Soares and Tom Kuntz have continued covering the Transportation Coordinator position. We also had one Driver retire and have two more out with extended illnesses. Coupled with some vacations this has made transportation staffing difficult. Upon receiving the updated "Facilities Manager" I posted the position on our website and Indeed from 5-9 to 5-24-25. I received over 30 applications and began interviewing on 5-27-25. I hope to make an offer and fill the position soon.
- Following the ED Search Committee decision to offer the ED position to Ann Zak, I arranged a "Special Meeting" of the WCOA on 5-6-25, after reviewing FOI considerations with Corporation Counsel Janice Small. Following approval of the board, extension of the offer by Jane Fisher and her acceptance, I reached out to Ann Zak to congratulate and welcome her to the position. I also began preparing for her onboarding by ordering business cards, a name badge and setting up email and ShedulesPlus accounts and informed the WSC staff.
- Processed and submitted staff payroll on 5-12 & 5-19-25 while Office Manager away on vacation.

### FACILITY & EQUIPMENT

- On 5-6-25 Dane, Technician from Link Solutions came in to fix problem with Program Coordinator phone and also reprogrammed WSC phones to job titles rather than employee names.
- On 5-12-25, I met with Mayor Cervoni, Risk Manager Kurt Trieber, DPW Foreman Don Lanoue and a town vendor at WSC to review and discuss current and proposed camera system at the center.
- Continued to work with Lance Preg, Owner of Goblinfish Studios to enhance the new WSC website and cover input of daily menu's during absence of LVC Manager Mary Glynn.
- Advantage Fitness in on 5-15-25 to conduct quarterly preventative maintenance on all Club 60 Plus equipment.
- Came in on Saturday, 5-3-25 to open building for Coastal Cleaning crew to Machine scrub kitchen and main restroom floors and to strip and refinish VCT tile floors in Fitness Room, staff office, Memory Lane and Great Room Dance floor and again came in on Saturday, 5-24-25 to open for Coastal staff to steam clean carpets and also returned on both occasions in the late afternoon to inspect, restore furniture, lock and reset alarm following completion.
- Reliable Refrigeration in on 5-9 and returned on 5-13-25 due to no A/C on left side of building especially Fitness Rooms. Discovered blown fan motor and replaced to restore service. Also came in to check hot water boiler with display showing "Maintenance Required" on 5-22-25.
- Following 2 "Fire System Trouble Zone 15" alerts from monitoring company, DPW had Fire Tech come in to inspect Great Room doors & pull stations but unable to determine cause of trouble.
- Encore Fire Protection in on 5-20-25 with Don Lanoue, DPW to conduct quarterly fire sprinkler system inspection.
- Scott Graves, Owner Chem-One Supplies in on 5-22-25 to deliver dish machine chemicals and donated two sets of billiard balls.
- Don Lanoue, DPW in 5-2,7 to replace broken ladies room stall latch, new latch purchased by WSC.
- Colony Glass in 5-27-25, to replace broken window ( by DPW lawn crew) in Lake View Cafe

### OTHER

- Attended Volunteer Appreciation Luncheon at Terrace on the Green, facilitated appearance by Mayor Cervoni, gave a speech and presented previously purchased WSC mugs as gifts to all attendees.
- Assisted LVC staff by purchasing, delivering and stocking approximately 10 cases of soda and water, plus bread and other items from BJ's on 5-20-25.
- Worked with LVC staff and volunteers to prepare and serve Thursday dinners on 5-8 and 5-22-25.
- Assisted custodian and Program staff with set up and restoration for various functions including WCOA regular, search and special meetings, Thursday Evenings, Military Whist, movies, etc.

**PROGRAM DIRECTOR'S REPORT**

May	2025				
WEEKLY ACTIVITY	PD INSTRUCTOR	VOLUNTEER-LED	SESSIONS	ATTENDED	
Attendance Driver Club 60		X	0	0	
Art Appreciation		X	3	34	
Acting Studio	X		4	57	
Artist Studio		X	5	25	
Ballroom Dance Lessons	X		4	48	
Basic Social Dance Tues/Thur	X		7	62	
Bible Discussion Group		X	5	62	
Billiards		X	21	256	
Bingo		X	9	406	
Bocce		X	8	50	
Body in Motion	X		8	119	
Bridge (Tuesday & Friday)		X	9	101	
Canasta		X	3	18	
Cardio Drumming	X		2	38	
Club 60 Plus Fitness Center		X	21	777	
Corn Hole		X	5	52	
Craft Corner		X	4	53	
Cribbage		X	4	31	
Dominoes		X	5	15	
Drumming - Basic + Advanced	X		8	37	
Golf League		X	6	212	
Harmonica Group		X	3	11	
Healthy Moves	X		3	12	
Hiking (Wharton Park)			1	10	
Knitters and Crocheters		X	5	44	
Mah Jongg & MJ Lessons		X	9	143	
Nickel-Nickel		X	3	23	
Other			21	691	
Parkinson's Fitness Class	X		9	35	
Pickleball		X	4	46	
Pinochle		X	5	56	
Quilting		X	4	28	
Scrabble		X	5	10	
Set Back		X	4	41	
Shuffleboard		X	5	29	
SilverSneaker Boom	X		4	50	
SilverSneaker Circuit	X		0	0	
SilverSneaker Classic (T,TH)	X		10	146	
SilverSneaker Chair Yoga	X		5	39	
Strength and Balance Class	X		9	158	
Tai Chi + Beg Tai Chi	X		8	72	
Tap Dance		X	5	49	
Texas Hold'em			4	32	
Total Fitness	X		16	107	



**PROGRAM DIRECTOR'S REPORT**

Yoga Gentle	X		3	13	
YogaChair	X		3	36	
Zoom Classes	X		13	78	
<b>WEEKLY ACTIVITIES TOTALS</b>			<b>302</b>		<b>4412</b>
<b>MONTHLY ACTIVITIES</b>	<b>Pd Instructor</b>	<b>Volunteer Led</b>	<b>SESSIONS</b>		
AARP Driver Safety Program	X		1	15	
Caldwell Bank Realty		X	1	0	
Billiards Tournaments			0	0	
Birthday Party			1	10	
Book Club		X	1	19	
Chess Club		X	0	0	
Curiosity Club			1	18	
Foot Care Clinic		Dr. Gambardella	1	7	
Free Hearing Services		Home Hearing	1	3	
Military Whist Card Party		X	1	40	
Movie Matinees			2	20	
Parkinson's Support Group	X		1	7	
Social Service Support Group			1	34	
Q&A with the WPD		X	1	30	
Reiki Treatments	X		0	0	
Veterans Coffee House		X	1	60	
Wills, Trust and Probate		X	0	0	
<b>MONTHLY ACTIVITIES TOTALS</b>					<b>263</b>
<b>GROUPS &amp; WKSHOPS</b>					
A.G.E. Workshop		X	0	0	
iPhone Workshop		X	1	8	
iPad Users' Group		X	1	1	
Support Group		X	1	34	
T.A.B.s		X	0	0	
Jam Band		X	3	7	
<b>GROUPS &amp; WKSHOPS TOTALS</b>				<b>50</b>	
<b>SPECIAL EVENTS</b>					
Lakeview and Fortunate Sons	5/1/2025		1	83	
Fortunate Sons	5/1/2025		1	120	
Varicose Veins	5/14/2025		1	15	
Lake View and DJ Rocco Party	5/8/20025		1	51	
DJ Rocco Party	5/8/2025		1	66	
Pizza and Boogie Boys	5/15/2025		1	75	
Boogie Boys	5/15/2025		1	100	
Ukulele Sing-A-Long	5/19/2025		1	42	
ShopRite Dietician Bake Swap	5/20/2025		1	32	
Classic Music Education	5/21/2025		1	40	

# PROGRAM DIRECTOR'S REPORT

Lake View and Down Town 6	5/22/2025		1	62	
Down Town 6	5/22/2025		1	96	
Book Signing Two Authors	5/28/2025		1	5	
Lake View and Mulan Dancers	5/29/2025		1	31	
Mulan Dancers	5/29/2025		1	46	
Sound Healing	5/16/2025		1	14	
<b>SPECIAL EVENTS TOTALS</b>		Total	<b>3</b>		<b>878</b>
<b>MEETINGS ATTENDED BY PROGRAM DIRECTOR</b>					
Hospitality Committee			1	21	
WCOA			1	9	
Staff Meeting			1	9	
				39	
<b>ATTENDANCE GRAND TOTAL</b>				<b>5731</b>	

## May Notes:

### Trips Comission: May

1000 Islands - \$1066.00

### Club 60+

**April:** Silver Sneaker- 1135 swipes =\$ 1929.00 Renew Active 499 swipes= \$1029.00

### Programs:

5 Thursdays packed with entertainment. Down Town 6 Debuted at WSC. One of the best bands so far. Fortunate Sons was also a winner and it was its first time as well. Wallingford Ukulele Group was a big hit for daytime singing and fun and will be invited back.

### Promotion:

Fine Arts flower and Verse - Over 200 visitors signed our guest book.



## Social Service Monthly Report

Joann Hummel Social Service Coordinator

Month: May 2025

Social Service Coordinator completed 242 units during the month of April. There was 1 wellness check completed

In May I completed the Farmers Market Nutrition Program Annual Senior Issuance Partner training and exam. The Wallingford Senior Center will become a distribution center for people 60+ and who are eligible to receive an eCard to shop for fresh Ct grown vegetables, fruit, fresh herbs, eggs and honey at farmer markets and stands throughout Ct. This benefit will help many people who are struggling to afford fresh and healthy food will now be able to receive it for free through their ecard. I am very excited to be offering this to our community. The cards will be distributed out to eligible Wallingford residents in June.

In addition to the Senior Farmers Market program (SFMP), The Connecticut Food Share mobile pantry continues to come twice a month to offer fresh food and pantry items to the Wallingford residents. I was informed by the coordinator of Food Share that the amount of people served at our location has doubled from their previous location. They are very grateful to have us as a partner to help individuals with food insecurity. People continue to express how grateful they are for having the Ct Food Share Mobile Pantry so close to their home and helping them every month. We are honored to partner with Ct Food Share and will continue to provide a safe and convenient location for them and the community.

Housing and affordable rents remains a need and concern in the state of Ct, and in particular in Wallingford. The Wallingford Housing Authority and Silver Pond Carabetta Managed Apartments, continue to have a wait list. Frequently, people who live in other towns may be next on the list to secure a low-income apartment in Wallingford. The options for senior housing for Wallingford's aging community regardless of income are limited; however, retired people who are on a fixed, limited income, affordable housing options are too few and far between.

Affordability, is a very subjective word in regards to housing. Many people on a single fixed income are unable to pay for a \$1700.00 or more rent in Wallingford. Discussions on the difficulty of meeting their personal needs for food, utilities, and medical concerns when they fall just above the eligibility criteria has become a frequent occurrence. As a community we need to become creative in our approach to housing and create options for all ages and incomes for our town and people to thrive.

I continue to be involved in the Wallingford Works for Housing (WWFH), with Ben Fink from SCRCOG and other community leaders, contractors, and community members to learn about the needs in our community. We want as many people as possible to be informed and involved. There are challenges wherever you are on your housing journey.

Together, we are building relationships with our neighbors, our town officials, and those in other towns as we work toward common goals. Our goal is housing for all, economic growth, and a healthy future for Wallingford. I have attended Planning and Zoning community meetings at the Wallingford Town Hall and have appreciated that our town is taking notice and having healthy discussions about adding more affordable options for people. Mayor Cervoni has attended our WWFH community meetings and expressed to the community attendees that he is committed to expanding senior housing in Wallingford. The Boat House property is moving ahead nicely with recent Planning and Zoning Committee approval to move forward on the project and now in the process of reviewing bids. The senior community is excited about the new housing project and calls are already coming in, inquiring on how to get onto the wait list.

Our weekly support groups are assisting people who are grieving, feel alone, are overwhelmed by their stress and anxiety. We have been successful in creating a safe place for them to express their emotions and needs. Each month, community residents are calling requesting to join the support group. This month we welcomed 1 new group member. Grief is an emotion that feels like company that they never requested to have. A powerful emotion that comes in waves. Our group is learning to manage the unwanted company of grief. Understanding ways to allow it in and then adding balance back into their life. Learning how to allow the emotion of grief not to overstay its welcome, is a learned skill. All are working hard to continue to develop this skill. The group has found comfort to know they are not the only one feeling the emotions that they are trying to manage. They are also able to see their stability and help others to know there is hope that the deep pain changes in time. They are welcoming the guidance from us to help them seek a new vision in their despair.

The group is also learning how to improve their inner language on how they define themselves. Using less blame and negative statements and keeping the thoughts in the present time instead of the future helps them to reduce their anxiety and stress. Everyone has expressed how grateful they are on how the groups have helped them. The support group offers them a place to express their concerns and find ways to help them feel more comfortable in their environment. The development of trust and friendship among the attendees continues to be appreciated. They are welcoming to all new participants joining the support group, and each new person has expressed gratitude for the warm welcoming. The support groups meet every Tuesday from 2pm-3:30pm Co Facilitated by Jackie McNamee LFP and Joann Hummel SSC. There are 3 community members receiving individual therapy weekly with Jackie McNamee, LFP.

The month of May, resources that were offered to the community are as follow: Counseling on Medicare and Insurance Plans; SS Disability; Housing; Assisting in Food Insecurities and completing SNAP applications; Ct Food Share Mobile Pantry; Medicare Savings Program applications and DSS redeterminations assistance; DMV assistance; Cancer patient advocacy and Counseling; Grief counseling; Computer assistance; Received mail and assessing for scams; Locating community transportation companies; Assistance in securing Home Health Care and Senior Living; Co -facilitating weekly Support Groups.

Social Service resource agencies contacted or referred out during the month are as follows: 211 Homeless Response, Wallingford Community Alliance, Agency on Aging; DSS; SSA; Medicare; Franciscans Home Health Care; Assisted Living, Executive Home Care; Compassionate Care; Always Best Care; Hartford Health Care; Masonic Care; Wright Building; Elim Park; Carabetta Housing Management; Silver Pond Housing Management, Anthem Blue Cross; United Health Care; Care Partners; Well Care; Wallingford Town Hall; Wallingford Fire Department; Wallingford Housing Authority; Ct Food Share; SFMP, New Opportunities, Wallingford Public Library, Wallingford Health Department.

5/1/25	SFNP exam completed.
5/5/25	WWFH Meeting
5/7/25	Community Housing workshop and presentation
5/12/25	Planning and Zoning Meeting
5/19/25	WWFH Meeting
5/20/25	Economic Security for older and aging workers presentation
5/6/25 5/13/25 5/20/25 5/27/25	Support groups
5/28/25	Staff meeting

**Month/Year: May 2025 STATISTIC REPORT**  
**INFORMATION AND ASSISTANCE AND FOLLOW UP STATISTICS**  
**SOCIAL WORKER REPORT**

	I & A	FOLLOW UP CALLS	APPOINTMENTS OFFICE/OUTREACH	
1. ABUSE NEGLECT PROBLEMS	1	1	1	1
2. ADULT DAY CARE				
3. AGENCY ON AGING	3	3		3
4. HOMESHARE				
5. ASSISTED LIVING				
6. BEHAVIORAL HEALTH/SUBS ABUSE/GAMBLING/HOARDING	12	2	12	
7. BENEFITS CHECKUP	7	1	7	1
8. CHORE/HOMEMAKER/FRNDLYVISITOR	1	1	1	1
9. COMPANION/LIVE-IN				
10. CONGREGATE HOUSING				
11. CONGREGATE MEALS//ENP				
12. CONNPACE/CONNMAP				
13. CT HOMECARE PROGRAM				
14. MEMORY LANE	1		1	
15. ENERGY ASSISTANCE	3	2	2	3
16. FINANCIAL ASSISTANCE	1	1	1	1
17. FOOD PANTRY/OTHER	6	6	3	1
18. SNAP	2	1	2	
19. GERIATRIC ASSESSMENT PROG.				
20. HEALTH INSURANCE/DENTAL	5	2	5	4
21. HOME REPAIR				
22. HOUSING	10	5	10	10
23. HOME HEALTH	3		3	
24. INCOME TAX				
25. LEGAL				
26. ADVANCED DIRECTIVES				
27. CONSERVATORSHIP				
28. POWER OF ATTORNEY				
29. LONG TERM CARE OMBUDSMAN				
30. MEALS ON WHEELS				
31. MEDICARE C	3		3	
32. MEDICARE PART D	3		3	
33. MEDICAID	3		3	
34. MEDICAL CARE/DENTAL CARE	3		3	
35. MEDICARE A, B	3		3	
36. MEDICARE SAVINGS PROGRAM	5		5	
37. MEDIGAP	3			
38. STATEWIDE RESPITE PROGRAM				
39. SKILLED NURSING HOMES				
40. SOCIAL SECURITY	2	2	2	
41. STATE SUPPLEMENTAL/SSI				
42. SUPPORT GROUP/RESPITE	4	2	4	
43. TAX/RENT REBATE				
44. TRANSPORTATION	3	1	3	3
45. VETERAN'S PROGRAM				
46. WEAP				
47. YOUTH & SOCIAL SERVICES				
48. *HOME BOUND/WEELLNESS RESPONSE	1	1	1	
49. NEW MEMBERSHIP				
50.COMMUNITY OUTREACH/ SOCIAL SERVICE VENDERS	1	1	1	3
51. COMPUTER SEVICES and MAIL	5	1	5	
TOTALS:	94	33	84	31
TOTAL UNITS:				
TOTAL UNITS	242			

WALLINGFORD SENIOR CENTER  
MEMORY LANE REPORT  
MAY 2025

GENERAL STATISTICS:

Active Participants	21	Days of Service	21
Wallingford	18	Service units actual	224
Out of town	03	Service units' budget	220.5
New	02	Service units if full	315
Discharged	00	Average attendance	10.6
Referrals	01	Budgeted attendance	10.5
Assessments	01	Capacity attendance	15

Regular Meetings:

05/28/25           Staff Meeting

Other Meetings:

05/01/25           Meeting with potential new client for assessment

Marketing Meetings

05/07/25           Open House meeting at Evergreen Woods in North  
Branford, attended by Karen Kenned and Deb Markiewicz

05/16/25           "New Haven Area Senior Networking" Meeting at Whitney  
Center in Hamden attended by John Ardolino

Qualitative Statement:

This month of May has been a busy month. We participated in many activities provided by the SC including the monthly birthday party with entertainment and Cardio Drumming. We participated in the talk put on by Shop Rite's dietician. Sue M. presented a program on the Kentucky Derby. Some of our volunteers and Karen Kennedy attended the Volunteer Luncheon. A great time was had by all. We had Stanley Goode, a retired police officer, come and do a talk about his days of patrolling Wallingford. Everyone loved this! Another highlight was Ron Kotchman who put on a program about the National Parks. The pictures were amazing! We participated in the Curiosity Club and the Magic of Mozart. Two amazing programs. We look forward to May. We will be spending more time outside. We got our garden up and running with some beautiful flowers and some plants started for vegetables. We are looking forward to some warmer weather and all the beautiful colors of spring.

Warm Regards,

Debbie Markiewicz,  
Memory Lane Coordinator