RECEIVED FOR REC	ORD ORD
AT 11:529	AND RECEIVED BY
Aging Aging	TOWN CLERK

### Wallingford Committee on Aថ្វា Agenda July 18, 2025

Call to order @ 9:00 a.m.

Secretary's Report

• Vote to accept minutes of June 20, 2025 Meeting

Treasurer's Report

- Vote to accept monthly report of revenues and expenditures for June 2025
- Vote to accept the June 2025 Program Account Report

Consent Agenda – Accept the following June 2025 reports as emailed:

- Executive Director
- Program Director
- Social Services
- Memory Lane

Staff Reports

- Executive Director
- Program Director

Old Business

None

New Business

- Ballot Box Camera System
- Fire Alarm Panel Upgrade
- Computer Replacement Plan

Other Business: announcements, appointments, questions, items to be noted for the record of the meeting.

Adjournment (10:00 a.m.)

Next WCOA meeting – September 19, 2025 (no WCOA meeting in August)

#### **OPERATING ACCOUNT**

# FISCAL YEAR JULY 1, 2024-JUNE 30, 2025

OPERATING & TRANSPORTATION ACCOUNT		BUDGET SUBMITTED		JUNE 2025 ACTIVITY		TO DATE BALANCE FORWARD		YEAR TO DATE BALANCE		BUDGET UNDER or (OVER)
Checking Account 07/01/202 Checking Account 06/01/202		·····			• •		<b>\$</b>	6,490.09		
Receipts Operations	:		1		•		;			
Town Contribution	\$	780,274.00	\$	65,021.00	\$	715,253.00	\$	780,274.00	\$	-
Memory Lane Income	\$	60,000.00	\$	7,420.00	\$	52,558.00	\$	59,978.00	\$	22.00
Interest	\$	20.00	\$	0.15	\$	0.22	<sup>:</sup> \$	0.37	\$	19.63
Miscellaneous*	\$	-			\$	4,337.00	\$	4,337.00	\$	(4,337.00)
Carryover Budgeted	\$	2,244.00	\$	187.00	\$	2,244.00	`\$	2,244.00	\$	-
Total Receipts-Operations	\$	842,538.00	\$	72,441.15	\$	774,392.22	: \$	846,833.37	\$	(4,295.37)
Receipts Transportation					<u>.</u>	<b>.</b>	۰			
Town Contribution	; \$	205,271.00	\$	17,105.00	\$	188,166.00	`\$	205,271.00	\$	_
Bus Income	ີ\$	3,750.00	\$	204.00	\$	2,839.00	\$	3,043.00	\$	707.00
Carryover Budgeted		748.00	φ \$	62.33	Ψ \$	748.00	_Ψ \$	748.00	\$	101.00
							 \$		. \$ .\$	707.00
Total Receipts-Transportatio	<u> </u>	209,769.00	γÐ	17,309.00	\$	191,753.00	¢	209,062.00		707.00
TOTAL ALL RECEIPTS	\$	1,052,307.00	\$	89,750.15	\$	1,010,731.15		1055895.37	\$	(3,588.37)
Disbursements Operations	<b>.</b>									
Salaries	\$	582,098.00	\$	62,311.81	\$	531,622.04	\$	593,933.85	\$	(11,835.85)
Payroll Taxes	\$	47,825.00	\$	3,912.21	ŝ	42,249.37	ŝ	46,161.58	ŝ	1,663.42
Pensions	\$	28,145.00	\$	8,347.42	\$	23,001.66	\$	31,349.08	ŝ	(3,204.08)
Health Benefits	\$	107,655.00	¢	(1,145.90)	A	53,587.88	Ψ	52,441.98	ŝ	55,213.02
Workers Comp	\$	2,403.00	\$	765.00	\$	3,086.50	`\$	3,851.50	š	(1,448.50)
Staff Travel	\$	2,010.00	\$	96.00	Ψ \$	1,677.40	΄\$	1,773.40	\$	236.60
Meetings, Seminars, Dues	\$	3,250.00	\$	39.38	₽ \$	2,362.18	ŝ	2,401.56	\$	848.44
Liability Insurance	\$	23,181.00	\$	3,422.48	\$	23,737.60	\$	27,160.08	\$	(3,979.08)
Telephone	Ϋ́	1,820.00	\$	398.81	\$.	2,976.37	÷.	3,375.18	\$	(1,555.18)
Office Expenses/Supplies	\$	6,500.00	\$	1,297.73	¢	6,435.00	Ś.	7,732.73	\$	(1,232.73)
Equipment	\$	2,200.00	\$	6,911.00	\$	6,416.50	\$	13,327.50	\$	(11,127.50)
Maintenance/Repair	\$	3,500.00	\$	778.00	\$	5,260.76	\$ \$	6,038.76	ŝ	(2,538.76)
Facility Expenses & Suppl	₽. \$	7,400.00	\$	1,708.20	φ \$	5,947.28	\$	7,655.48	\$	(2,556.76)
Audit	\$	9,000.00	\$		Ψ ¢	9,400.00	\$	9,400.00	ŝ	(400.00)
Memory Lane Expenses	\$	8,000.00	\$	487.00	\$	5,567.31	\$	6,054.31	ŝ	1,945.69
Miscellaneous*	Ψ	0,000.00	Ψ \$		Ψ	O O O O O	ŝ	0,004.01	S	1,040.00
Town Building Lease	\$	1.00	Ψ	-	\$	1.00	\$	1.00	ŝ	-
Postage	\$ \$	250.00			¥ \$	41.88	ŝ	41.88	ŝ	208.12
Printing	φ \$	1,500.00	\$	325.00	\$ \$	3,964.76	\$	4,289.76	S	(2,789.76)
Prof Services	\$	5,000.00		1,011.26	φ \$	9,218.31	\$	10,229.57	5 5	(5,229.57)
FINE DEMICO	φ	0,000,00	φ	1,011,20	Ψ	0,610.01	Ψ	10,220.07	U.	(0,220.07)
Continuing Ed & Training	\$	800.00			\$	50.00	\$	50.00	\$	750.00
Disbursements Operations	\$	842,538.00	\$	90,665.40	\$	736,603.80	\$	827,269.20	\$	15,268.80

### OPERATING ACCOUNT

### FY JULY 1, 2024-JUNE 30, 2025

OPERATING & TRANSPORTATION ACCOUNT		ANNUAL BUDGET		JUNE 2025 ACTIVITY		TO DATE BALANCE FORWARD	-	YEAR TO DATE BALANCE		BUDGET UNDER or (OVER)
	•		•							
	•	•••		4						
Disbursements-Transpor	tat	<u>ion</u>	-							
Salaries-Drivers	\$	140,006.00	\$	15,832.04	\$		\$		\$	(22,339.07)
Payroll Taxes	\$	12,140.00	\$	817.28	\$		\$		\$	(1,381.26)
Pensions	\$	7,000.00			\$	5,186.94	\$		\$	1,813.06
Health Benefits	\$	16,827.00			\$	1,350.52	\$	1,350.52	\$	15,476.48
Workers Compensation	\$	11,277.00	\$	2,291.87	\$		\$	11,548.37	\$	(271.37)
Maintenance	\$	6,000.00	\$	154.89	\$		<b>\$</b>	6,047.06	\$	(47.06)
Fuel	\$	13,755.00	\$	1,220.28	\$	11,278.81	\$		\$	1,255.91
Insurance	\$	2,763.00			\$	2,933.00	\$	2,933.00	\$	(170.00)
Bus Lease	\$	1.00			\$		\$		\$	-
Disbursements-Transportat	\$	209,769.00	\$	20,316.36	\$	195,115.95	\$	215,432.31	\$	(5,663.31)
					}		1			
TOTAL DISBURSEMENTS	\$	1,052,307.00	\$	110,981.76	\$	931,719.75	\$	1,042,701.51	\$	9,605.49
			•		•					
	÷									
	•		; .							
	•••••		•				•			
Checking Account 06/30/2025			•				\$	19,683.95		
	•	· · · · · · · · ·					\$		She	et 1 E13 + E 19
							\$	16,691.95		
							-			
	đ	750.00					7			
Misc Income Agency on Aging	\$	750.00					1			
Misc Income Agency on Aging	\$ \$	750.00 500.00					1			
	\$									
	\$						•			
	\$						•			
	\$					 				
Misc Income Agency on Aging	\$	500.00				· · · ·	•			
Misc Income Agency on Aging Allocated to 2024/25 budget	\$	500.00 \$2,992.00					•			
Misc Income Agency on Aging	\$	500.00		· · · · · · · · · · · · · · · · · · ·		· · · · · ·				
Misc Income Agency on Aging	\$	500.00 \$2,992.00		· · · · · · · · · · · · · · · · · · ·		  				

# WALLINGFORD SENIOR CENTER EXECUTIVE DIRECTOR'S REPORT JUNE 2025

### **GENERAL STATISTICS**

Days of Service:21Recorded Attendance:4,571Transportation Units:918Community Café Meals:174Social Service Units:256

Memory Lane Units: 189 Health Service Units: New Members Added: 32 Members Archived: 11 Total Registered Members: 4094

## EXECUTIVE DIRECTOR APPOINTMENTS

### MONTHLY MEETINGS

06-20-25	Wallingford Committee on Aging - on vacation, did not attend - Ann Zak attended
06-09-25	Staff Meeting – introduce new Director Ann Zak

#### SPECIAL MEETINGS

06-02-25	John Nolan, Nolan's Hamden Monument Co., Re: engraved stones for Dave Petro and
	Agnes Campos Memorial Butterfly Garden
06-03-25	William Dill, with Carmela DiCesare Re: 2 <sup>nd</sup> interview for Facilities Manager position
06-03-25	Attended Annual Staff Appreciation Dinner at Mill Pond Gatherings
06-06-25	Erin Ambler, Re: plan Great Room set up for Fine Arts, Flowers and Verse Show
06-09-25	Ann Zak, new Executive Director, meet and introduce to WSC Staff
06-10-25	Chris Bartosic, Account Representative, Acrisure Insurance, Re: review policies renewing
	and complete paperwork
06-11-25	Josh, Reliable Refrigeration Tech, Re: conduct preventative maintenance on kitchen
	refrigeration equipment
06-11-25	Attended Wallingford Community Resource Alliance (WCRA) meeting with Joann
	Hummel and Ann Zak, who was introduced to the group.
06-11-25	Roman Mrozinski, Re: engraved stone for Agnes Campos Memorial Butterfly Garden
06-11-25	Patti Lignelli, Director "R" Band, Carmela Dicesare, Erin Ambler, Re: discuss payment
	process for upcoming "R" Band concerts
06-12-25	Andrew Massimino, Re: applying for per diem Bus Aide position
06-22-25	Ann Zak, Re: review payroll process and planning for future schedules/vacation etc.
06-26-25	Bill Dill and Tom Kuntz, Re: review various issues with transportation and staffing
06-27-25	Attended my Retirement Party and it was fabulous!!! THANK YOU!
06-30-25	Attended my Retirement Dinner at Michael's Trattoria and it was also fabulous!!!

7/8/2025

# EXECUTIVE DIRECTOR NARRATIVE REPORT FOR JUNE 2025

## **PERSONNEL & BUDGET**

- Executive Director on vacation 6-17 through 6-24-25.
- New Executive Director Ann Zak began working on 6-9-25. She was introduced and met briefly with key staff and then I gave her has much information and demonstration of our processes as possible over the next 6 days. We also went to all 5 WSC banks (TD Bank, Key Bank, ION Bank, M & T Bank and Webster Bank with required WCOA Board members to enable her to sign and access all accounts. We also met with Chris Bartosic, Account Representative for Acrisure Insurance, to review all renewing General Liability, Property, Umbrella policies plus a new Cyber Crime policy and complete all necessary paperwork.
- Processed and submitted staff payroll on 6-16-25, and showed Ann how it is done, while Office Manager was out for medical appointment.
- Interviewed, conducted a criminal background check, checked references on 6-3-25 and then hired on 6-10-25 and facilitated training for William Dill as the new Facilities Manager. Arranged for training under Tom Kuntz and did some training of facilities responsibilities myself.
- Obtained criminal background check, references and hired Andrew Massimino as a Per Diem Bus Aide on 6-11-25.
- Placed Ad on Indeed for part time/per diem Bus Drivers on 6-27-25 and printed out some for review.
- Faxed form to Vanguard to change account access/signers on 6-26-25.

# FACILITY & EQUIPMENT

- Toshiba copier out of toner on 06-05-25 because of mistake by Office Works. Technician sent out but with out toner so we were without a copier for over 1.5 days. Technician and I discovered that fax number was incorrectly programmed into copier by them and therefor they were not receiving messages to send toner cartridge replacements. This had been a long time conflict with us calling and them falsely accusing us of taking the cartridges out early. Hopefully now resolved ongoing. Service tech out again on 6-27-25 to do PM and confirm operation, back up cartridges delivered.
- Air Conditioning not fully working in Great Room on 6-5 & 6-6-25, Reliable out to investigate and found two problems which they temporarily bypassed to get system running, parts on order.
- Reliable Refrigeration also in on 6-11-25 for preventative maintenance on all kitchen refrigeration equipment.
- Mike Mancino, Electrician in on 06-24-25 to replace the emergency light in the Activity Room storage closet and replace the battery in the Fitness Room on the exterior door.
- Following a member request, DPW came in and installed an additional soap dispenser in the main men's restroom that was more accessible for someone in a wheelchair.
- Assembled newly purchased chair for the receptionist and hung and bulletin board and a painting in the Director's Office per Ann's request. Also removed old bookcase and replaced with new one ordered by Ann and Assembled by Bill Dill and Tom Kuntz.

# OTHER

- Attended Wallingford Community Resource Alliance (WCRA) meeting on 6-11-25 with Social Service Coordinator Joann Hummel and new Director Ann Zak, who was introduced to the group.
- Met with "R" Band Director Patty Lignelli and the Band manager and also Erin and Carmela on 6-11-25, to work out the plan for payment of the individual paid musicians of the "R" Band with the Park & Rec Department reimbursing us for the total cost of each concert.

JUNE	2025			
WEEKLY ACTIVITY	PD INSTRUCTOR	VOLUNTEER-LED	SESSIONS	ATTENDED
Attendence Driver Club 60		Х	0	0
Art Appreciation		X	5	56
Acting Studio	Х		3	31
Artist Studio		X	5	33
Ballroom Dance Lessons	Х		4	56
Basic Social Dance Tues/Thur	Х		7	58
Bible Discussion Group		X	4	47
Billiards		Х	21	195
Bingo		Х	8	366
Bocce		Х	5	57
Body in Motion	Х	······································	9	126
Bridge (Tuesday & Friday)		X	7	72
Canasta		Х	5	30
Cardio Drumming	Х	- 1	2	30
Club 60 Plus Fitness Center		Х	21	702
Corn Hole		Х	3	31
Clay Class (Tue)		Х	4	29
Craft Corner		Х	4	40
Cribbage		X	4	26
Dominoes		X	4	16
Drumming - Basic + Advanced	<b>X</b> (1997)		1941) <b>5</b> 1943	27
Golf League		Х	9	236
Harmonica Group		Х	5	11
Healthy Moves	X		1 <b>5</b> 1923	20
Hiking (Wharton Park)			1	4
Knitters and Crocheters		X	3	23
Mah Jongg		Х	8	86
Nickel-Nickel		X	5	40
Other			21	612
Parkinson's Fitness Class	X		8	27
Pickleball		Х	2	16
Pinochle		X	3	43
Quilting		Х	4	30
Scrabble		Х	4	18
Set Back		X	3	27
Shuffleboard		X	4	21
SilverSneaker Boom	X	· · · ·	4	39
SilverSneaker Circuit	X · · · · · ·		0	0
SilverSneaker Classic (T,TH)	X		8	112
SilverSneaker Chair Yoga	X states as a set		4	24
Strength and Balance Class	X		8	126
Tai Chi + Beg Tai Chi	X		8	50
Tap Dance	······································	X	2	19
Texas Hold'em			5	53

Total Fitness	X		17	113	
Yoga Gentle	X	· · · · · · · · · · · · · · · · · · ·	4	19	
YogaChair	x		5	47	•
Zoom Classes	X	an a	13	104	
WEEKLY ACTIVITIES TOTALS			293	3,948	
MONTHLY ACTIVITIES	Pd Instructor	Volunteer Led	SESSIONS		
AARP Driver Safety Program	х		1	14	
AARP Technology		Х	0	0	
AARP Night Driving		Х	0	0	
Caldwell Bank Realty		Х	1	0	
Billiards Tournaments			0	0	
Birthday Party			1	12	
Book Club		X	1	15	
Chess Club		Х	0	0	
Curiosity Club	i		1	11	
Foot Care Clinic		Dr. Gambardella	1	6	
Free Hearing Services		Home Hearing	1	4	
Military Whist Card Party		X	1	40	
Movie Matinees			3	30	
Parkinson's Support Group	Х		1	9	
Q&A with the WPD		X	1	23	
Reiki Treatments	X		0	0	
Veterans Coffee House		X	1	46	-
Wills, Trust and Probate	······································	X	1	10	
MONTHLY ACTIVITIES TOTALS				220	1
GROUPS & WKSHOPS					
A.G.E. Workshop		X		х	
iPhone Workshop		Х	1	2	
iPad Users' Group		X	1	1	
Support Group		X	4	40	
T.A.B.s		Х	0	0	
Jam Band		Х	3	21	
GROUPS & WKSHOPS TOTALS					
SPECIAL EVENTS					
Lakeview and Jukebox 45	6/5/2025			77	
Jukebox 45	6/5/2025			114	
Fine Arts and Flower Show	6/6/20025			130	
Fine Arts and Flower Show	6/7/2025			75	
AARP Technology	6/9/2025			5	
AARP Night Driving	6/9/2025	·····		7	
Hiring a Caregiver	6/10/2025			5	
Lakeview and Lynn and Vinny				81	

Pro-Shred	6/13/2025			90	
Meal Preps Made Easy	6/17/2025			20	
Curiosity Club	6/19/2025			16	
All About Coins	6/25/2025			33	
Lake View and Asly Cruz	6/26/2025			96	
Ashly Cruz	6/26/2025			96	
Bills Retirement Party	6/27/2025			300	_
{					
SPECIAL EVENTS TOTALS		Total	3	1,145	_
MEETINGS ATTENDED BY PI	ROGRAM DIRECTOR				
Hospitality Committee				18	
WCOA				12	
Staff Meeting				0	
					+

May/June Notes:

**Trips Comission: June** 

0

Club 60+

May: Silver Sneaker- 1244 swipes =\$2190.00

Renew Active 521 swipes= \$1020.00

#### Programs:

Clay Classes - Wonderful start. Very popular. Up to date enrollement is 40 members

### Up coming Promotion:

The R Band Concert Series for the month of July. Going Well. Parks and Rec passed the payment processing to our center. We are now responsible for paying all the band members. New process for us. Carmella has taken on this task of writing 40 different checks a week for 4 weeks.

# **Social Service Monthly Report**

### Joann Hummel Social Service Coordinator

### Month: June 2025

Social Service Coordinator completed 256 units during the month of June. There was 1 wellness check completed

We are still waiting for the Senior Farmers Market Nutrition Program to send the eCards to begin distributing to eligible Wallingford residents. I continue to take calls from interested residents who would like to be put on a wait list. Once the cards are sent, appointments will be set up to assist in the application process The Wallingford Senior Center will become a distribution center for people 60+ and who are eligible to receive an eCard to shop for fresh Ct grown vegetables, fruit, fresh herbs, eggs and honey at farmer markets and stands throughout Ct. Each card will be uploaded with \$40. I am very excited to be offering this to our community.

In addition to the Senior Farmers Market program (SFMP), The Connecticut Food Share mobile pantry continues to come twice a month to offer fresh food and pantry items to the Wallingford residents. I was informed by the coordinator of Food Share that the amount of people served at our location has doubled from their previous location. They are very grateful to have us as a partner to help individuals with food insecurity. People continue to express how grateful they are for having the Ct Food Share Mobile Pantry so close to their home and helping them every month. We are honored to partner with Ct Food Share and will continue to provide a safe and convenient location for them and the community.

Housing and affordable rents remains a need and concern in the state of Ct, and in particular in Wallingford. The Wallingford Housing Authority and Silver Pond Carabetta Managed Apartments, continue to have a wait list. Frequently, people who live in other towns may be next on the list to secure a low-income apartment in Wallingford. The options for senior housing for Wallingford's aging community regardless of income are limited; however, retired people who are on a fixed, limited income, affordable housing options are too few and far between.

Affordability, is a very subjective word in regards to housing. Many people on a single fixed income are unable to pay for a \$1700.00 or more rent in Wallingford. Discussions on the difficulty of meeting their personal needs for food, utilities, and medical concerns when they fall just above the eligibility criteria has become a frequent occurrence. As a community we need to become creative in our approach to housing and create options for all ages and incomes for our town and people to thrive.

I continue to be involved in the Wallingford Works for Housing (WWFH), with Ben Fink from SCRCOG and other community leaders, contractors, and community members to learn about the needs in our community. We want as many people as possible to be informed and involved. There are challenges wherever you are on your housing journey.

Together, we are building relationships with our neighbors, our town officials, and those in other towns as we work toward common goals. Our goal is housing for all, economic growth, and a healthy future for Wallingford. I have attended Planning and Zoning community meetings at the Wallingford Town Hall and have appreciated that our town is taking notice and having healthy discussions about adding more affordable options for people. Mayor Cervoni has attended our WWFH community meetings and expressed to the community attendees that he is committed to expanding senior housing in Wallingford. The Boat House property is moving ahead nicely with recent Planning and Zoning Committee approval to move forward on the project and now is in the process of reviewing bids. The senior community is excited about the new housing project and calls are already coming in, inquiring on how to get onto the wait list. The Wallingford Senior Center will be hosting a community meeting in July to inform the community about the progress that the town has made in regards to the boathouse property and any other housing options that are new to our community.

Our weekly support groups held at the WSC continue assisting people who are grieving, feel alone, are overwhelmed by their stress and anxiety. We have been successful in creating a safe place for them to express their emotions and needs. Each month, community residents are calling requesting to join the support group. This month we welcomed 1 new group member. Grief is an emotion that feels like company that they never requested to have. A powerful emotion that comes in waves. Our group is learning to manage the unwanted company of grief. Understanding ways to allow it in and then adding balance back into their life. Learning how to allow the emotion of grief not to overstay its welcome, is a learned skill. All are working hard to continue to develop this skill. The group has found comfort to know they are not the only one feeling the emotions that they are trying to manage. They are also able to see their stability and help others to know there is hope, that the deep pain changes in time. They are welcoming the guidance from us to help them seek a new vision in their despair.

The group is also learning how to improve their inner language on how they define themselves. Using less blame and negative statements and keeping the thoughts in the present time instead of the future helps them to reduce their anxiety and stress. Everyone has expressed how grateful they are on how the groups have helped them. The support group offers them a place to express their concerns and find ways to help them feel more comfortable in their environment. The development of trust and friendship among the attendees continues to be appreciated. They are welcoming to all new participants joining the support group, and each new person has expressed gratitude for the warm welcoming. The support groups meet every Tuesday from 2pm-3:30pm Co Facilitated by Jackie McNamee LFP and Joann Hummel SSC. There are 3 community members receiving individual therapy weekly with Jackie McNamee, LFP.

The month of June, resources that were offered to the community are as follow: Counseling on Medicare and Insurance Plans; SS Disability; Housing; Assisting in Food Insecurities and completing SNAP applications; Ct Food Share Mobile Pantry; Medicare Savings Program applications and DSS redeterminations assistance; DMV assistance; Cancer patient advocacy and Counseling; Grief counseling; Computer assistance; Received mail and assessing for scams; Locating community transportation companies; Assistance in securing Home Health Care and Senior Living; Co -facilitating weekly Support Groups.

Social Service resource agencies contacted or referred out during the month are as follows: 211 Homeless Response, Wallingford Community Alliance, Agency on Aging; DSS; SSA; Medicare; Franciscans Home Health Care; Assisted Living, Executive Home Care; Compassionate Care; Always Best Care; Hartford Health Care; Masonic Care;

Wright Building; Elim Park; Carabetta Housing Management; Silver Pond Housing Management, Anthem Blue Cross; United Health Care; Care Partners; Well Care; Wallingford Town Hall; Wallingford Fire Department; Wallingford Housing Authority; Ct Food Share; SFMP, New Opportunities, Wallingford Public Library, Wallingford

6/3/25	MTeam meeting at Gaylord Chauncey Center
6/4/25	Wallingford Works For Housing meeting
6/11/25	Resource Alliance meeting
6/11/25	Wallingford Works For Housing meeting update on progress
	regarding the Boat house property
6/16/25	Wallingford Works For Housing meeting
6/27/25	Agency on Aging quarterly meeting
6/27/25	WSC Retirement Party for Bill
6/27/25	WSC Employee and Board retirement party for Bill

Health Department.

Month/Year: June 2025 STATISTIC REPORT
INFORMATION AND ASSISTANCE AND FOLLOW UP STATISTICS
SOCIAL WORKER REPORT

		FOLLOW		POINTMENTS
		UP CALLS	OFFI	CE/OUTREACH
1. ABUSE NEGLECT PROBLEMS				
2. ADULT DAY CARE				
3. AGENCY ON AGING	2		2	1
4. HOMESHARE				
5. ASSISTED LIVING				
6. BEHAVIORAL HEALTH/SUBS ABUSE/GAMBLING/HOARDING	24	5	24	
7. BENEFITS CHECKUP	5	2	5	1
8. CHORE/HOMEMAKER/FRNDLYVISITOR				
9. COMPANION/LIVE-IN				
10. CONGREGATE HOUSING	1	1	1	
11. CONGREGATE MEALS//ENP				
12. CONNPACE/CONNMAP				
13. CT HOMECARE PROGRAM	1		1	
14. MEMORY LANE	2		2	
15. ENERGY ASSISTANCE	1	1		1
16. FINANCIAL ASSISTANCE	1		1	1
17. FOOD PANTRY/OTHER	4	2	3	4
18. SNAP				
19. GERIATRIC ASSESSMENT PROG.				
20. HEALTH INSURANCE/DENTAL	2		2	
21. HOME REPAIR	1	2		2
22. HOUSING	15	5	10	10
23. HOME HEALTH	2		2	2
24. INCOME TAX				
25. LEGAL	1		1	1
26. ADVANCED DIRECTIVES				
27. CONSERVATORSHIP				
28. POWER OF ATTORNEY				
29. LONG TERM CARE OMBUDSMAN				
30. MEALS ON WHEELS				
31. MEDICARE C	2		2	
32. MEDICARE PART D	2		2	
33. MEDICAID	2		2	
34. MEDICAL CARE/.DENTAL CARE	2		2	
35. MEDICARE A, B	2		2	
36. MEDICARE SAVINGS PROGRAM	5	3	5	2
37. MEDIGAP	2		2	
38. STATEWIDE RESPITE PROGRAM				
39. SKILLED NURSING HOMES	3	3	3	3
40. SOCIAL SECURITY	2	1	2	
41. STATE SUPPLEMENTAL/SSI				
42. SUPPORT GROUP/RESPITE	4	1	4	
43. TAX/RENT REBATE				
44. TRANSPORTATION	4	4	2	4
45. VETERAN'S PROGRAM				
46. WEAP				
47. YOUTH & SOCIAL SERVICES				
48. *HOME BOUND/WELLNESS RESPONSE	2	2		4
49. NEW MEMBERSHIP				
50.COMMUNITY OUTREACH/ SOCIAL SERVICE VENDERS	4		4	4
51. COMPUTER SEVICES and MAIL	2		2	
TOTALS: TOTAL UNITS:	100	32	88	36
	1			

### WALLINGFORD SENIOR CENTER MEMORY LANE REPORT JUNE 2025

Active Participants	19	Days of Service	21
Wallingford	17	Service units actual	189
Out of town	02	Service units' budget	220.5
New	00	Service units if full	315
Discharged	02	Average attendance	9
Referrals	01	Budgeted attendance	10.5
Assessments	01	Capacity attendance	15

#### Regular Meetings:

### Other Meetings:

06/30/25	Meeting with potential new client for assessment
06730725	Meeting with notential new client for assessment
00/00/20	

#### Marketing Meetings

06/14/25	Masonicare Family Festival & Health Fair attended by John
06/18/25	Ardolino "New Haven Area Senior Networking" Meeting at Southern
00/10/20	Connecticut State University attended by John Ardolino
06/19/25	Book Launch & Signing Event with Mary Underwood at Masonicare at Ashlar Village attended by Karen Anderson and Deb Markiewicz

## Qualitative Statement:

This month of June has been a busy month. We participated in many activities provided by the SC including the monthly birthday party with entertainment. We participated in the Fine Arts, Flowers & Verse. Our members displayed their art work. We attended the farewell party for Bill Viola. The entertainment and food were great. We look forward to July. We will be spending more time outside. We got our garden up and running with some beautiful flowers and some plants started for vegetables. We are looking forward to some warmer weather and all the beautiful colors of summer.

Warm Regards,

Debbie Markiewicz, Memory Lane Coordinator