


**WALLINGFORD PENSION COMMISSION
MEETING AGENDA
SEPTEMBER 11, 2025**

The Wallingford Pension Commission will hold a meeting on Thursday, September 11, 2025, at 4:30pm in Room 315 of the Town Hall, 45 South Main Street, Wallingford, CT.

AGENDA:

1. Pledge of allegiance.
2. Approve minutes of May 15, 2025, meeting.
3. Report from Sageview, the Town's 457 Plan Consultant:
 - Review and discuss quarterly report and related performance results for the period ending 6/30/25.
4. Discuss and potentially make changes to investment portfolio offerings based upon recommendations by Sageview.
5. Report from Fiducient, the Town's Pension Consultant:
 - Review and discuss quarterly report and related performance results for the period ending 6/30/25.
 - Review and discuss performance results through the meeting date.
 - Review of fees, liquidity and the broad municipal landscape.
6. Based upon recommendations by Fiducient:
 - Discuss and potentially make changes to investment portfolio.
 - Discuss and potentially make changes to investment managers.
7. Discussion regarding adding new asset classes to the portfolio.
8. Any other business considered proper to come before the Commission.
9. Adjournment

Posted with Town Clerk's office on September 8, 2025:



Timothy M. Sena, Secretary
Pension Commission

RECEIVED FOR RECORD

AT 9:30am AND RECEIVED BY
Kristen Pango (G) TOWN CLERK

9/8/25