

**WALLINGFORD PENSION COMMISSION
MEETING AGENDA
NOVEMBER 13, 2025**

The Wallingford Pension Commission will hold a meeting on Thursday, November 13, 2025, at 4:30pm in Room 315 of the Town Hall, 45 South Main Street, Wallingford, CT.

AGENDA:

1. Pledge of allegiance.
2. Approve minutes of September 11, 2025, meeting.
3. Report from Sageview, the Town's 457 Plan Consultant:
 - Review and discuss quarterly report and related performance results for the period ending 9/30/25.
4. Discuss and potentially make changes to investment portfolio offerings based upon recommendations by Sageview.
5. Report from Fiducient, the Town's Pension Consultant:
 - Review and discuss quarterly report and related performance results for the period ending 9/30/25.
 - Review and discuss performance results through the meeting date.
 - Investment review and municipal landscape update.
6. Based upon recommendations by Fiducient:
 - Discuss and potentially make changes to investment portfolio.
 - Discuss and potentially make changes to investment managers.
7. Discussion regarding adding new asset classes to the portfolio.
8. Set meeting schedule for next calendar year.
9. Any other business considered proper to come before the Commission.
10. Adjournment

Posted with Town Clerk's office on November 6, 2025:



Timothy M. Sena, Secretary
Pension Commission

RECEIVED FOR RECORD 11/6/25
AT 9:30 a.m. AND RECEIVED BY
Mister Ramo Y.M. TOWN CLERK