WALLINGFORD PENSION COMMISSION
MEETING AGENDA
NOVEMBER 19, 2026

The Wallingford Pension Commission will hold a meeting on Thursday, November 19, 2026, at 4:30pm in Room 315 of the Town Hall, 45 South Main Street, Wallingford, CT.

AGENDA:

1. Pledge of allegiance.

2. Approve minutes of September 17, 2026, meeting.

3. Report from Creative Planning, the Town's 457 Plan Consultant:
   - Review and discuss quarterly report and related performance results for the period ending 9/30/26.

4. Discuss and potentially make changes to investment portfolio offerings based upon recommendations by Creative Planning.

5. Report from Wealthspire, the Town's Pension Consultant:
   - Review and discuss quarterly report and related performance results for the period ending 9/30/26.
   - Review and discuss performance results through the meeting date.

6. Based upon recommendations by Wealthspire:
   - Discuss and potentially make changes to investment portfolio.
   - Discuss and potentially make changes to investment managers.

7. Set meeting schedule for next calendar year.

8. Any other business considered proper to come before the Commission.

9. Adjournment

Posted with Town Clerk's office on November 12, 2026:

Timothy M. Sena, Secretary
Pension Commission

RECEIVED FOR RECORD 11/12/26
AT 9:17 AM AND RECEIVED BY
ACTING TOWN CLERK