

**Wallingford Committee on Aging  
Agenda  
April 22, 2022**

Call to order @ 9:00 a.m.

Secretary's Report

- Vote to accept minutes of March 18, 2022 Meeting

Treasurer's Report

- Vote to accept monthly report of revenues and expenditures for Marcy 2022
- Vote to accept March 2022 Program Account Report

Consent Agenda – Accept the following March 2022 reports as emailed:

- Executive Director
- Program Director
- Social Services
- Memory Lane

Staff Reports

- Executive Director
- Program Director

Old Business

- LRP update
- Building update
- Proposed FY 22-23 budget update

New Business

- Staff Appreciation Dinner

Other Business: announcements, appointments, questions, items to be noted for the record of the meeting.

Adjournment (10:00 a.m.)

**Next WCOA meeting – May 20, 2022**

**WALLINGFORD COMMITTEE ON AGING, INC.**  
**March 18, 2022**  
**MINUTES OF MEETING**

**ATTENDANCE:** Steven Allinson, Karen Anderson, Anne Bernick, Evangeline Bourgeois, Tom Daly, Rosemary DeAngelis, Rocco DiGenova, Tom Finn, Alberta Flynn, Susan Gomes, Ronald Graziani, Audrey Grove, Tara Knapp and William Viola.

**EXCUSED:** Jane Fisher and Glenn Havumaki

**ABSENT:** John Rankin

President Tom Daly called the meeting to order at 9:07 a.m.

**SECRETARY'S REPORT**

President Tom Daly asked if there were any additions or corrections to the February 18, 2022 Secretary's Report.

**Tara Knapp made a motion to accept the February Secretary's Report as presented. Audrey Grove seconded the motion. The motion passed unanimously.**

**TREASURER'S REPORT**

**February 2022 Operating Account Reports**

Treasurer Ron Graziani reported for the eight months ending February 28, 2022. Receipts are \$572,078 which is \$6,050 below the budgeted amount of \$578,129. Expenditures are \$552,398 which is \$25,731 below the budgeted amount. This results in a net positive of \$19,681.

**Rosemary DeAngelis made a motion to accept the February Operating Account Reports. Alberta Flynn seconded the motion. The motion passed unanimously.**

**February 2022 Program Account Report**

Program Director Karen Anderson reported that Lake View is doing better. February was \$1100 positive, so it is inching up. The trip account is slightly positive; sending one person to the British Landscapes trip, which was cancelled twice because of Covid.

**Susan Gomes made a motion to accept the February Program Account Report. Anne Bernick seconded the motion. The motion passed unanimously.**

**CONSENT AGENDA**

President Tom Daly asked that the Consent Agendas be accepted.

**Rosemary DeAngelis made a motion to accept the February Consent Agenda. Evangeline Bourgeois seconded the motion. The motion passed unanimously.**

## **STAFF REPORTS**

### **Executive Director**

ED Bill Viola reported that a lot of what he has to talk about falls under old business. The search for a new social worker has been frustrating. Had a couple interviews; one was very young, but have not ruled her out completely. Have been using Zip Recruiter, but is disappointed. Couple people, no response; another person it was discovered she passed away. Will keep plugging away and Eileen still comes in twice a week to help out. A discussion followed about finding someone to fill Eileen's position. Audrey Grove has reached out to two hundred people and will also reach out to NASW. Things are gearing up for the Wallingford Jubilee 350 plus 2. One of our buses will be in the parade on June 12. There will be an International Day on Sunday, June 19 here in the parking lot with food trucks and live entertainment. ED was asked about our buses (and drivers) participating to shuttle people for parking, which will be in the PNA and the old Brothers Restaurant parking lots. We will have a Senior Day at the center with live entertainment, grocery bingo and a pizza party with the "R" band in the evening. Also, our "Room of Remembrance" will be open. ED closed Lake View Café on Monday, March 28<sup>th</sup> for a food management certification course by the Town Health Department. On a positive note, Choate donated three 22-inch computer monitors which we were happy to receive. Also, ED expects any day to receive a substantial bequest from the Jorge Alvarez estate which has been finalized.

### **Program Director**

Program Director Karen Anderson reported that the Diamond Theatre Company is coming here at the end of April with five shows. Talked with the producer and one of the actors is buying a block of tickets for his clients. Should be fun and light. We are hoping to sell more tickets than the last show. Tax preparation for 2021 have been going well. The preparers are here three days a week now through the middle of April. AARP safe driving class is still on for April 6<sup>th</sup> and the class is full. As announced last month, Phyllis Drescher is retiring and we have a new instructor for Parkinson Fitness. The transition will over April and May. We have signed the contract for Silver Sneakers. It is attendance driven so have been walking around talking to everyone. We will be starting with gym memberships, hopefully, effective in April. Classes are more of a challenge for registration. The Center gets \$3 per swipe, 10 swipes per person a month. Still working on the small details. On February 26<sup>th</sup>, there was a 60's Revival Party which was a great success. Students from Quinnipiac participated and brought their own DJ for entertainment. Our members enjoyed watching the students dance. There was about 120 people with 30 students from four different student organizations. Erin Ambler did a great job with various things planned and it was a lot of fun. There will be a Volunteer Appreciation Luncheon scheduled for April 22 with about 97 people at Il Monticello. The Fine Arts, Flowers and Verse will be Friday, June 3 and Saturday, June 4. The St. Patrick's dinner was a success with great entertainment.

## **OLD BUSINESS**

### **LRP Update**

The LRP Committee, as discussed at the last board meeting, decided to use a consultant for the long-range plan. ED drafted an RFP based on the one Jane Fisher used at the Wallingford Public Library. Then the committee reviewed and after a lot of good feedback, ED made changes. Then the RFP was sent to several firms, three of which were recommended by other senior centers in the CASCP network. After hearing back, the committee will meet again and choose one.

### **Building Update**

Heat was finally fixed. Turned out to be a minor thing that was undiagnosed and had to contact the manufacturer to resolve the problem. Wednesday the ceiling was replaced in my office and it was painted. Carpeting is in and the hope is that next week, the carpet will start in be replaced, beginning with ED's

office. Also, the carpets in the activity room, game room and billiards room will be cleaned on Good Friday, April 15<sup>th</sup>. ED will meet the company here and provide access to the building.

**Proposed FY 22-23 Budget Update**

ED and Ron Graziani met with the Mayor and the new Comptroller and reviewed proposed budget on March 4; everything went well. Told him things were coming along after a long two years, getting back to normal. Monday, April 11 at 6:00 p.m. is a public hearing for the budget to answer any questions; then will meet with Town Council on Tuesday, April 19 at 6:30 p.m. to answer any questions they may have. ED does not anticipate any problems.

**Election of Members and Officers to WCOA Board**

The proposed slate of four members for re-election to the WCOA Board was presented for approval:

- Steve Allinson (2<sup>nd</sup> three-year term)
- Evangeline Bourgeois (2<sup>nd</sup> three-year term)
- Rocco DiGenova (2<sup>nd</sup> three-year term)
- Jane Fisher (2<sup>nd</sup> three-year term)

**Anne Bernick made a motion to accept the slate of candidates for the WCOA Board of Directors as presented. Tara Knapp seconded the motion. The motion passed unanimously.**

The proposed slate of WCOA officers was presented for approval:

- President Tom Daly (2<sup>nd</sup> one-year term)
- Vice President Alberta Flynn (2<sup>nd</sup> one-year term)
- Treasurer Ron Graziani (4<sup>th</sup> one-year term)
- Secretary Susan Gomes (1<sup>st</sup> one-year term)

**Tara Knapp made a motion to accept the slate of candidates for the WCOA Board of Directors as presented. Audrey Grove seconded the motion. The motion passed unanimously.**

**NEW BUSINESS**

Tara Knapp mentioned that the 350+2 Jubilee Business and Agriculture Day is on Wednesday, June 22 at Gaylord with food, beer and Heather’s Balloon Rides.

**OTHER BUSINESS**

**ADJOURNMENT**

**Steve Allinson made the motion to adjourn. Audrey Grove seconded the motion. The motion passed unanimously.**

The meeting adjourned at 10:10 a.m.

Respectfully submitted,

  
Beth Johnson  
Administrative Assistant

## WALLINGFORD COMMITTEE ON AGING

OPERATING ACCOUNT

FISCAL YEAR JULY 1, 2020-JUNE 30, 2021

OPERATING & TRANSPORTATION ACCOUNT	BUDGET SUBMITTED	March 2022 ACTIVITY	TO DATE BALANCE FORWARD	YEAR TO DATE BALANCE	BUDGET UNDER or (OVER)
Checking Account 07/01/2021				\$ 115,520.89	
Checking Account 03/01/2022		\$ 72,400.85			
<b><u>Receipts Operations</u></b>					
Town Contribution	\$ 560,206.00	\$ 46,684.00	\$ 373,472.00	\$ 420,156.00	\$ 140,050.00
Memory Lane Income	\$ 60,500.00	\$ 3,425.00	\$ 31,005.00	\$ 34,430.00	\$ 26,070.00
Interest	\$ 20.00	\$ 0.26	\$ 3.74	\$ 4.00	\$ 16.00
Miscellaneous*	\$ -	\$ -	\$ 3,959.00	\$ 3,959.00	\$ (3,959.00)
<b>Carryover Budgeted</b>	<b>\$ 78,841.00</b>	<b>\$ 3,841.00</b>	<b>\$ 2,900.00</b>	<b>\$ 2,900.00</b>	<b>\$ 75,941.00</b>
<b>Total Receipts-Operations</b>	<b>\$ 699,567.00</b>	<b>\$ 50,109.26</b>	<b>\$ 411,339.74</b>	<b>\$ 461,449.00</b>	<b>\$ 238,118.00</b>
<b><u>Receipts Transportation</u></b>					
Town Contribution	\$ 147,596.00	\$ 12,300.00	\$ 98,400.00	\$ 110,700.00	\$ 36,896.00
Bus Income	\$ 3,750.00	\$ 252.00	\$ 2,438.00	\$ 2,690.00	\$ 1,060.00
<b>Carryover Budgeted</b>	<b>\$ 16,280.00</b>	<b>\$ 1,356.67</b>	<b>\$ 953.00</b>	<b>\$ 953.00</b>	<b>\$ 15,327.00</b>
<b>Total Receipts-Transportation</b>	<b>\$ 167,626.00</b>	<b>\$ 12,552.00</b>	<b>\$ 101,791.00</b>	<b>\$ 114,343.00</b>	<b>\$ 53,283.00</b>
<b>TOTAL ALL RECEIPTS</b>	<b>\$ 867,193.00</b>	<b>\$ 62,661.26</b>	<b>\$ 513,130.74</b>	<b>\$ 575,792.00</b>	<b>\$ 291,401.00</b>
<b><u>Disbursements Operations</u></b>					
Salaries	\$ 493,598.00	\$ 45,046.47	\$ 315,491.62	\$ 360,538.09	\$ 133,059.91
Payroll Taxes	\$ 42,378.00	\$ 3,740.33	\$ 23,967.17	\$ 27,707.50	\$ 14,670.50
Pensions	\$ 24,680.00	\$ 1,666.09	\$ 14,039.49	\$ 15,705.58	\$ 8,974.42
Health Benefits	\$ 71,979.00	\$ 5,582.32	\$ 55,751.42	\$ 61,333.74	\$ 10,645.26
Workers Comp	\$ 2,942.00	\$ 512.50	\$ 1,639.50	\$ 2,152.00	\$ 790.00
Staff Travel	\$ 1,680.00	\$ 119.90	\$ 437.09	\$ 556.99	\$ 1,123.01
Meetings, Seminars, Dues	\$ 3,250.00	\$ 13.15	\$ 1,515.06	\$ 1,528.21	\$ 1,721.79
Liability Insurance	\$ 14,739.00	\$ 933.00	\$ 13,673.00	\$ 14,606.00	\$ 133.00
Telephone	\$ 1,770.00	\$ 147.58	\$ 1,342.01	\$ 1,489.59	\$ 280.41
Office Expenses/Supplies	\$ 6,800.00	\$ 770.44	\$ 4,071.44	\$ 4,841.88	\$ 1,958.12
Equipment	\$ 2,000.00	\$ 640.14	\$ 2,230.43	\$ 2,870.57	\$ (870.57)
Maintenance/Repair	\$ 3,000.00	\$ 53.00	\$ 6,203.55	\$ 6,256.55	\$ (3,256.55)
Facility Expenses & Suppl	\$ 7,900.00	\$ 1,027.23	\$ 6,356.85	\$ 7,384.08	\$ 515.92
Audit	\$ 6,900.00		\$ 7,100.00	\$ 7,100.00	\$ (200.00)
Memory Lane Expenses	\$ 8,500.00	\$ -	\$ 2,975.00	\$ 2,975.00	\$ 5,525.00
Miscellaneous*				\$0.00	\$ -
Town Building Lease	\$ 1.00		\$ 1.00	\$ 1.00	\$ -
Postage	\$ 350.00	\$ -	\$ 5.31	\$ 5.31	\$ 344.69
Printing	\$ 1,600.00	\$ -	\$ 29.07	\$ 29.07	\$ 1,570.93
Prof Services	\$ 4,700.00	\$ 350.99	\$ 3,834.46	\$ 4,185.45	\$ 514.55
Continuing Ed & Training	\$ 800.00	\$ 60.00	\$ 525.00	\$ 585.00	\$ 215.00
<b>Disbursements Operations</b>	<b>\$ 699,567.00</b>	<b>\$ 60,663.14</b>	<b>\$ 461,188.47</b>	<b>\$ 521,851.61</b>	<b>\$ 177,715.39</b>

**WALLINGFORD COMMITTEE ON AGING**

OPERATING ACCOUNT

FY JULY 1, 2020-JUNE 30, 2021

<b>OPERATING &amp; TRANSPORTATION ACCOUNT</b>	<b>ANNUAL BUDGET</b>	<b>March 2022 ACTIVITY</b>	<b>TO DATE BALANCE FORWARD</b>	<b>YEAR TO DATE BALANCE</b>	<b>BUDGET UNDER or (OVER)</b>
<b>Disbursements-Transportation</b>					
Salaries-Drivers	\$ 112,639.00	\$ 10,583.05	\$ 71,313.62	\$ 81,896.67	\$ 30,742.33
Payroll Taxes	\$ 10,161.00	\$ 1,054.10	\$ 6,054.61	\$ 7,108.71	\$ 3,052.29
Pensions	\$ 5,623.00		\$ -	\$ -	\$ 5,623.00
Health Benefits	\$ 13,107.00	\$ 60.00	\$ 481.50	\$ 541.50	\$ 12,565.50
Workers Compensation	\$ 9,354.00	\$ 1,537.50	\$ 4,922.50	\$ 6,460.00	\$ 2,894.00
Maintenance	\$ 6,000.00	\$ -	\$ 1,570.70	\$ 1,570.70	\$ 4,429.30
Fuel	\$ 8,248.00	\$ 765.42	\$ 4,278.38	\$ 5,043.80	\$ 3,204.20
Insurance	\$ 2,493.00	\$ -	\$ 2,587.00	\$ 2,587.00	\$ (94.00)
Bus Lease	\$ 1.00		\$ 1.00	\$ 1.00	\$ -
<b>Disbursements-Transportat</b>	<b>\$ 167,626.00</b>	<b>\$ 14,000.07</b>	<b>\$ 91,209.31</b>	<b>\$ 105,209.38</b>	<b>\$ 62,416.62</b>
<b>TOTAL DISBURSEMENTS</b>	<b>\$ 867,193.00</b>	<b>\$ 74,663.21</b>	<b>\$ 552,397.78</b>	<b>\$ 627,060.99</b>	<b>\$ 240,132.01</b>
<b>Checking Account 03/31/2022</b>		<b>\$ 60,398.90</b>		\$ 64,251.90	
				\$ 3,853.00	Sheet 1 E13 + E 19
				<b>\$ 60,398.90</b>	
Checkbook Balance 6/30/2021	\$115,520.89				
Allocated to 2020/21 budget	\$5,121.00				
Unallocated remainder for 2021/202	\$110,339.89				
*** Miscellaneous Money that	was given from Workers Comp. A total of 8,507.00				

**WALLINGFORD SENIOR CENTER  
EXECUTIVE DIRECTOR'S REPORT  
MARCH 2022**

**GENERAL STATISTICS**

Days of Service: 22	Memory Lane Units: 195
Recorded Attendance: 4846	Health Service Units:
Transportation Units: 722	New Members Added: 27
Community Café Meals: 264	Members Deleted: 10
Social Service Units: 152	Total Registered Members: 3988

**EXECUTIVE DIRECTOR APPOINTMENTS**

**MONTHLY MEETINGS**

	Member Advisory Council (Suspended-UFN)
03-18-22	Wallingford Committee on Aging (Annual Meeting-Elections)
02-28-22	Staff Meeting (for March)

**SPECIAL MEETINGS**

03-01-22	Long Range Planning Committee meeting, Re: review RFP and dissemination
03-01-22	Ron Graziani, WCOA Treasurer, Re: review budget, sign checks
03-04-22	Mayor Dickinson, Comptroller, Timothy Sena, Ron Graziani and I met at town hall to review the proposed FY 22-23 WCOA Budget
03-04-22	Abi, Service Technician, Reliable Refrigeration, Re: Preventative maintenance plans
03-07-22	Paul Meyer, Foreman, American Integrity Solutions, Re: select carpet and cove base for office repair/replacement
03-10-22	Mary Glynn, LVC Manager & Tammy Gosney, LVC Asst, Re: ServSafe test results
03-14-22	Tracy Peters, Information & Technology Director, Choate, Re: donation of monitors
03-14-22	James Eustace, Fiduciary for the estate of George Alvarez, Re: pick up W-9 form
03-14-22	Paul Meyer, Foreman, American Integrity Solutions, Re: plan for repairs and carpeting
03-18-22	Comptroller, Timothy Sena, Re: signing grant assignment and maintenance of effort forms for GNHTD Regional Rides program funding
03-23-22	Lynn Faria, Director, Community Relations & Wellness, Hartford Healthcare (via Zoom), Re: partnering for Senior Day during the upcoming Jubilee 350+2 week
03-24-22	Kimberly Pereira, Re: interview for Social Services Coordinator position
03-29-22	Elycia Maiocco, Re: 2 <sup>nd</sup> interview for Social Services Coordinator position
03-29-22	Kimberly Pereira, Re: 2 <sup>nd</sup> interview for Social Services Coordinator position
03-30-22	Paul Meyer, Foreman, American Integrity Solutions, Re: check carpet installs, plan for new vertical blinds and last ceiling tile installation
03-30-22	Abi, Service Technician, Reliable Refrigeration, Re: repair rooftop kitchen exhaust fan
03-32-22	Greg Frase and Michael Gonzalez, GTG Computers: replace bad hard drives on server, reconnect all staff PC's and resolve all issues

## EXECUTIVE DIRECTOR NARRATIVE REPORT FOR MARCH 2022

### PERSONNEL & BUDGET

- Mary Glynn, LVC Manager and Susan Tarantino, LVC Per Diem, notified they passed the SevSafe Manager test. Tammy Gosney, LVC Assistant did not pass and was scheduled for and retook test on 3-21-22. Failed second test, also, and in response Sue Tarantino promoted to LVC Assistant and Tammy is now per diem.
- Conducted an interview with Kimberly Pereira 3-24 and second interviews with Elycia Maiocco and Kimberly on 3-29-22 for the Social Service Coordinator position. Also, had numerous email exchanges and phone conversations with other potential candidates. Scheduled interview with Joann Hummel for 4-6-22. Eileen Flynn has continued working per diem Mondays and Wednesdays while our search continues.
- WCOA Treasurer Ron Graziani and I met with Mayor Dickinson and new town Comptroller Tim Sena to review the proposed FY 22-23 WCOA Budget. Following a few questions and discussions about the attendance at the center and the increased costs of insurance and minimum wage issues, the mayor approved our request. Unfortunately, on 03-18-22 I learned from the Comptroller that the Health insurance rate were increasing by 12.8% instead of the original 8% we were told. I then had to revise the budget accordingly and resubmitted it to him for the sharing with town council also.
- Delivered copies of the proposed FY 22-23 WCOA Budget to the Town Council along with other requested information including, most recent (February) bank statements, plus statements detailing both services provided and the impact of loss of funding, as requested.
- Long Range Planning Committee met 3-1-22 to discuss developing an RFP and who it should be sent to. I developed one based off of the Library's and after committee review, input and revisions via email, we created a final document and sent it out to four consulting firms – 3 recommended by other senior centers and one from Jane Fisher and the Library.
- Processed staff payroll on 3-21-22 when Carmela had a day off.

### FACILITY & EQUIPMENT

- Worked with staff and the workers from American Integrity Restoration throughout the month to restore my office and replace the carpeting throughout the office areas. Carpet installation was completed on 3-30-22 and I was able to move back into my office on 3-31-22. Final repairs, including new vertical blinds and last ceiling tile installed 4-5-22.
- Unfortunately, during the carpet install and moving of furniture and equipment the computer server in the office supply closet was damaged, leaving staff files inaccessible. GTG Computers had to replace the hard drives and reinstall profiles on all staff PC's over a two-day period. Once again, staff successfully navigated this adversity and maintained our services throughout this time.
- Purchased necessary equipment and installed a new touch screen check in station near the Club 60 Plus Fitness entrance to make it easier for members to swipe their cards and register in support of tracking/billing for the long-awaited Silver Sneakers programming currently being implemented.
- Reliable Refrigeration in to conduct preventative maintenance 3-4 and repair rooftop kitchen exhaust fan on 3-30-22.
- Went to Choate on 3-15-22 to pick up three 24" donated computer monitors from Tracy Peters.

### OTHER

- Assisted Program and Lake View staff with preparation, distribution of food and clean up for the St. Patrick's Day evening Dinner Dance Party on 3-17-22.
- Effective 3-1-22, masks, for those who are vaccinated, once again become optional while remaining mandatory for the unvaccinated. We continued to distribute the Covid-19 test kits and N95 masks provided to us by the town sporadically throughout the month.

**PROGRAM DIRECTOR'S REPORT**

**March, 2022 23 DAYS**

WEEKLY ACTIVITY	PD INSTRUCTOR	VOLUNTEER-LED	SESSIONS	ATTENDED
A Matter of Balance	X		0	0
Art Appreciation		X	4	74
Arthritis Exercise Class	X		0	0
Artist Studio		X	5	26
Ballroom Dance Lessons	X		5	54
Basic Social Dance Tues/Thur	X		10	135
Bible Discussion Group		X	5	29
Billiards		X	23	225
Bingo		X	10	327
Bocce		X	0	0
Body in Motion	X		3	15
Bridge (Tuesday & Friday)		X	6	26
Canasta		X	3	35
Cards		X	18	59
Club 60 Plus Fitness Center		X	23	504
Corn Hole		X	4	19
Craft Corner		X	5	13
Cribbage	X	X	4	32
Current Events		X	0	0
Digital Photography	X		5	26
Fun with Fitness		X	5	36
Gentle Exercise		X	0	0
Gentle Pilates		X	0	0
Golf League	X		0	0
Harmonica Group		X	4	19
Healthy Moves	X		4	41
Knitters and Crocheters	X		4	44
Mah Jongg & MJ Lessons	X		14	138
My Pace	X		4	6
Nickel-Nickel			4	38
Paint Party	X		0	0
Parkinson's Fitness Class			5	56
Pickleball		X	0	0
Ping Pong		X	4	4
Pinochle	X		4	53
Quilting		X	5	32
Rummikub	X		0	0
Scrabble		X	4	13
Senior Fitnessize		X	0	0
Set Back	X		5	30
Strength and Balance Class	X		8	117
Tai Chi	X		0	0
Tai Chi for Health		X	10	51
Tap Dance		X	4	32
Texas Hold'em			3	31
Thursday Evening Cabaret				

**PROGRAM DIRECTOR'S REPORT**

**March, 2022 23 DAYS**

Thursday Evening Dinner				
Total Fitness	X		16	152
Wallingford Sound Chorus			0	0
We got The Beat Drum	X		5	31
Yoga			10	43
Zumba Gold - Mon and Fri	X		0	0
<b>WEEKLY ACTIVITIES TOTALS</b>			<b>255</b>	<b>2,566</b>
<b>MONTHLY ACTIVITIES</b>	<b>Pd Instructor</b>	<b>Volunteer Led</b>	<b>SESSIONS</b>	<b>ATTENDED</b>
AARP Driver Safety Program			0	0
Ask A Realtor	X		0	0
Ask An Attorney	X		1	0
Benefits Screening	X		0	0
Billiards Tournaments			0	0
Birthday Party			1	11
Book Club		X	1	8
Cardiac Support Group		X	0	0
Financial Q & A		B. Toomey	1	0
Foot Care Clinic		Dr. Gambardella	1	8
Free Hearing Services		Home Hearing	1	4
Hospitality Committee Mtg		X	1	12
Let's Do Lunch Bunch			0	0
Member Advisory Council		X	0	0
Military Whist Card Party		X	1	40
Morning Hike		X	1	8
Movie Matinees			4	86
Parkinson's Support Group	X		1	19
Q&A with the WPD		X	1	1
Red Hat Society			1	9
Reiki Treatments	X		3	1
Veterans Coffee House		X	1	25
Veterans Services			1	0
Will, Trust and Probate			0	0
<b>MONTHLY ACTIVITIES TOTALS</b>			<b>21</b>	<b>232</b>
<b>Special Events</b>				
Health Education Class			4	129
Women in Science	3/24/2022			8
St. Patrick's Day Dinner	3/17/2022			75
Grocery Bingo	3/9/2022			37
Travel Presentation	3/1/2022			3
			<b>Total</b>	<b>252</b>
<b>SPECIAL EVENTS TOTALS</b>				

**PROGRAM DIRECTOR'S REPORT**

**March, 2022 23 DAYS**

<b>Groups and Workshops</b>				
A.G.E. Workshop		X	5	52
Artful Endeavors		X	0	0
Balance Workshops			0	0
Candle Making		X	0	0
Genealogy Workshop		X	3/28/2022	2
Guided Imagery		X	0	0
iPad Users' Group		X	3/14/2022	5
Paint Party		X	0	0
Reiki Certification Class		X	0	0
Scarves to Dye For		X	0	0
T.A.B.s		X	3/16/2022	6
Jam Band		X	4	11
Wii Bowling				1
<b>GROUPS &amp; WKSHOPS TOTALS</b>				<b>77</b>
<b>USE OF THE FACILITY BY OTHER GROUPS</b>				
<b>TRAVEL PROGRAM</b>				
<b>TRIP</b>	<b>TRAVEL COMPANY</b>	<b>DATES</b>		<b>ATTENDED</b>
British Landscapes	Collette	March 20 - 29, 2022		1
<b>TRAVEL PROGRAM TOTAL</b>				
<b>MEETINGS ATTENDED BY PROGRAM DIRECTOR</b>				
Hospitality Committee			1	7
WCOA			1	18
Staff Meeting			1	
One Book One Wallingford			3/25/2022	
Diamond Theatre Company				Mtg. cancelled
<b>March Notes:</b>				
<p>Tickets are on sale for the Diamond Theatre production of "God of Carnage".                      AARP Tax Prep for 2021 taxes finished on April 13.                      AARP safe driving class resumed this month.                      Silver Sneakers program is underway. Members with SilverSneakers can have free membership for the Club 60+ fitness center.                      Two new instructors will begin in April. Cathy Powell, Parkinson Fitness and Silver Sneakers, and George Donahue, Tai Chi.</p>				



**March 2022**  
**INFORMATION AND ASSISTANCE AND FOLLOW UP STATISTICS**  
**SOCIAL WORKER REPORT**

	I & A	FOLLOW UP CALLS	APPOINTMENTS OFFICE/OUTREACH	
1. ABUSE NEGLECT PROBLEMS	1			
2. ADULT DAY CARE				
3. AGENCY ON AGING	3		2	
4. HOMESHARE				
5. ASSISTED LIVING	2		2	
6. BEHAVIORAL HEALTH/SUBS ABUSE/GAMBLING/HOARDING				
7. BENEFITS CHECKUP				
8. CHORE/HOMEMAKER/FRIENDLY VISITOR				
9. COMPANION/LIVE-IN				
10. CONGREGATE HOUSING				
11. CONGREGATE MEALS//ENP	2			
12. CONNPACE/CONNMAP				
13. CT HOMECARE PROGRAM	3		2	
14. MEMORY LANE	1			
15. ENERGY ASSISTANCE	12	3	3	
16. FINANCIAL ASSISTANCE				
17. FOOD PANTRY/OTHER				
18. FOOD STAMPS	5	3	4	
19. GERIATRIC ASSESSMENT PROG.	1			
20. HEALTH INSURANCE/DENTAL	3			
21. HOME REPAIR	1			
22. HOUSING	8	4	8	
23. HOME HEALTH	1			
24. INCOME TAX				
25. LEGAL				
26. ADVANCED DIRECTIVES	3		3	
27. CONSERVATORSHIP	1			
28. POWER OF ATTORNEY	3		3	
29. LONG TERM CARE OMBUDSMAN				
30. MEALS ON WHEELS	1			
31. MEDICARE C	4	2	2	
32. MEDICARE PART D	6	2	5	
33. MEDICAID	1			
34. MEDICAL CARE/.DENTAL CARE				
35. MEDICARE A, B	2		2	
36. MEDICARE SAVINGS PROGRAM	9	3	7	
37. MEDIGAP	3			
38. STATEWIDE RESPITE PROGRAM				
39. SKILLED NURSING HOMES	2		2	
40. SOCIAL SECURITY	4	2	2	
41. STATE SUPPLEMENTAL/SSI	1		1	
42. SUPPORT GROUP/RESPITE				
43. TAX/RENT REBATE	2			
44. TRANSPORTATION				
45. VETERAN'S PROGRAM				
46. WEAP				
47. YOUTH & SOCIAL SERVICES				
TOTALS	85	18	48	
<b>Total Units</b>	152			

WALLINGFORD SENIOR CENTER  
MEMORY LANE REPORT  
MARCH 2022

GENERAL STATISTICS:

Active Participants	19	Days of Service	23
Wallingford	12	Service units actual	195
Out of town	07	Service units' budget	241.5
New	02	Service units if full	345
Discharged	00	Average attendance	8.47
Referrals	03	Budgeted attendance	10.5
Assessments	03	Capacity attendance	15

Regular Meetings:

3/02/22	Meeting w/Eileen Flynn, Social Worker
3/09/22	Meeting w/Eileen Flynn, Social Worker
3/14/22	Meeting w/Eileen Flynn, Social Worker

Other Meetings:

3/01/22	Assessment w/potential client and family
3/16/22	Assessment w/potential client and family
3/18/22	Assessment w/potential client and family

Marketing Meetings:

3/16/22	Karen Kennedy attended a networking meeting at Elim Park in Cheshire, CT.
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Qualitative Statement:

This month of March has been a busy month. We had three people call about our program and three assessments. We have had a few new members join. I was out sick for a week with covid and would like to thank Karen Kennedy and our wonderful volunteers for holding down the fort and keeping everything running while I was out. Karen and our team did a fantastic job. We did attend grocery bingo and the monthly birthday party with the Senior Center. We continue to have an exercise program weekly with Erin which my group really enjoys. Another mile stone in our program was not having to wear masks. Everyone is really happy about this and we are happy to see all the smiles.

During the month of April, we look forward to getting outside more and starting up our gardens. We wish you all a blessed Easter/Passover.

Warm Regards,

Debbie Markiewicz  
Memory Lane Coordinator